

# Instruction Manual PSx3xxPN-STO



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В	05.05.21	La/Me	Translation after amendments in German version; Layout changes
С	07.07.22	Me	UKCA; Parameter 91; Pin assignment; Readjustment Mapping end; manual turning
D	08.08.23	TS	New chapter Limitation of liability and cross-sections Power supply cables. Reference to axial and radial forces in chap. assembly.
E	19.06.24	Ts	Error corrections, safety topics, meaning of the operating instructions revised, intended and non-intended use added, limitation of liability revised, new product labeling, assembly chapter revised, vibration and noise emissions in Physical Data added, Plug colour designation removed

## **Revision Overview**

# Type overview of the PSx3xxPN-STO to which this instruction manual apply

PSE/PSS/PSW30x-x-PN-x-x-S/T/Y/Z-x PSE/PSS/PSW31x-x-PN-x-x-S/T/Y/Z-x PSE/PSS/PSW32x-x-PN-x-x-S/T/Y/Z-x PSE/PSS/PSW33x-x-PN-x-x-S/T/Y/Z-x

This operating manual apply to all options that can be ordered at the points marked with 'x'.

	Α	В	С	D	E	F	G
	Design	Туре	Bus communication	Connections	Brake	Certification	Protection
							class
Positioning System Efficient	PSE	30x-8 / -14 31x-8 / -14	EC: EtherCAT PN: PROFINET	0: standard T: standard with jog keys <sup>3)</sup>	0: without M: with	S: STO+CE without Test pulse	54: IP 54 65: IP 65 68: IP 68
Positioning System Stainless	PSS	32x-14 33x-14	EI: EtherNet/IP PL: POWERLINK	Y: 1 connector, Y-encoded		T: STO+CE with Test pulses	
Positioning System Washable	PSW			Z: 1 connector, Y-encoded, with jog keys <sup>3)</sup>		<ul> <li>Y: STO+NRTL without Test pulse</li> <li>Z: STO+NRTL with Test pulses</li> </ul>	
Remarks		Other shaft diameters possible as special design Labelling 3xx-XX /So		<sup>3)</sup> always via an extra connector			

Example for a device variant: PSE335-14-PN-Z-0-Z-65

 $\frac{\mathsf{PSE}}{\mathsf{A}} \quad \frac{335-14}{\mathsf{B}} - \frac{\mathsf{PN}}{\mathsf{C}} - \frac{\mathsf{Z}}{\mathsf{D}} - \frac{\mathsf{O}}{\mathsf{E}} - \frac{\mathsf{Z}}{\mathsf{F}} - \frac{\mathsf{65}}{\mathsf{G}}$ 

## Accessories PSx3xxPN-STO series

We offer you the corresponding supply and data plugs for all unit types. Please contact our sales department, stating the complete type designation, at the following e-mail address <u>Vertrieb@halstrup-walcher.de</u>

#### Purpose of instruction manual

This instruction manual describes the features of the PSx3xx positioning system and provides guidelines for its use.

Every person who is tasked with carrying out work on or with the appliance must have read and understood the operating instructions before starting work on the appliance. This also applies if the person concerned has already worked with such an appliance or a similar appliance or has been trained by the manufacturer.

These appliances can pose a risk to persons and property due to improper use and incorrect operation. For this reason, every person entrusted with handling the appliances must be trained and aware of the dangers. The operating instruction and in particular the safety instruction contained therein must be carefully observed.

## Always contact the manufacturer if you do not understand any parts of these instructions.

Handle these operating instructions with care:

- It must be kept within easy reach for the entire service life of the appliances.
- It must be passed on to subsequent personnel.
- Any supplements issued by the manufacturer must be included.

The manufacturer reserves the right to further develop this device type without documenting this in each individual case. Your manufacturer will be happy to provide you with information on the current status of these operating instructions.

#### Conformity

This device is state of the art. It complies with the statutory requirements of the EC and UK-directives. This is documented by the CE and the UKCA mark being affixed.



Translation of the original instructions

### © 2024

The manufacturer owns the copyright to this instruction manual. It contains technical data, instructions and drawings detailing the devices' features and how to use them. It must not be copied either wholly or in part or made available to third parties.

These operating instruction is part of the product. Read these instructions carefully, follow our instructions and pay particular attention to safety instructions. The instructions should be available at all times.

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## 1. Safety precautions

This section provides an overview of all the important safety aspects for optimum protection of personnel and for safe and trouble-free operation.

#### 1.1 Qualified personnel

These operating instructions are intended for qualified electricians and fitters who are authorized to install, electrically connect, commission and label devices and systems in accordance with safety standards, as well as for the operator and manufacturer of the system on which the drives are installed.

The personnel must be provided with all applicable accident prevention and safety regulations that arise during commissioning or installation of the system.

It must be ensured that the personnel are familiar with all applicable accident prevention and safety regulations.

#### 1.2 Explanation of symbols

In these operating instructions, the following highlights are used to draw attention to the hazards described below when handling the system:

	<b>DANGER!</b> Indicates a situation of imminent danger, which will lead to a fatality or serious injuries if not prevented.
A WARNING	<b>WARNING!</b> Indicates a potentially dangerous situation, which may lead to a fatality or serious injuries if not prevented.
	<b>CAUTION!</b> Indicates a potentially dangerous situation, which may lead to minor/slight injuries if not prevented.
NOTICE	<b>NOTICE</b> Indicates a potentially harmful situation, which may lead to material damage if not prevented.

### 1.3 Appropriate use

Positioning systems are especially suitable for automatically setting tools, stops or spindles for wood-processing equipment, packing lines, printing equipment, filling units and other types of special machines.

PSx3xx positioning systems are not stand-alone devices and may only be used if coupled to another machine.

#### 

Personal injury and property damage due to incorrect use of the products!

The positioning systems are designed for use in an industrial environment and may only be used as intended. If they are not used as intended, situations may arise that result in damage to property and personal injury.

#### NOTICE

The device is used as intended if all instructions and information in these operating instructions are observed.

- Only operate the device in perfect technical condition
- When attaching to a machine, observe the current safety regulations.
- Do not operate the product in all installed state unless all necessary protective measures have been taken.
- Observe the relevant regulations for the prevention of accidents (e.g. accident prevention regulations).
- In order to avoid the risk of accidents due to contact with moving parts, appropriate separating or non-separating guards must be provided.
- Use appropriate protective equipment (e.g. safety helmet, safety goggles, safety shoes, protective gloves).
- Use appropriate assembly and transport equipment.
- Store and transport the product in its original packaging, reuse protective caps for plugs if necessary.
- Adequate ventilation must be provided at the point of use to avoid excessive heating.
- During project planning, ensure that the device is always operated within its specifications. See technical data in chapter 6. Technical Data.
- If the device is equipped with a brake, it is not a safety brake that may be used for safety functions.
- In special areas of application such as the chemical, pharmaceutical or food sector, the positioning system in stainless steel design is possible.

#### 1.4 Inappropriate use

The use of the positioning devices outside of the operating conditions and technical data and specifications described in the documentation is considered "improper".

The drives are designed for intended operation under normal ambient conditions (according to EN / IEC / UL 61010-1), with the exception of an extended temperature range.

- Operation inside buildings
- Operartion at altitudes up to 2000m above sea level
- Ambient temperatures deviating from standard: 0°C to 45°C
- Maximum relative humidity 80% at temperatures up to 31°C, decreasing linearly to 50% relative humidity at 45°C
- Fluctuations in the supply voltage up to ± 10% of the nominal voltage at 50% relative humidity at 45°C
- The IP-protection rating is a manufacturer specification.

Any use of the device that goes beyond the intended use and/or is used differently can lead to dangerous situations

- Underwater usage of the PSW is not allowed
- The positioning system cannot be used for certain applications, such as the tranport of people and animals or as a press-bending device for cold processing of metal.
- If the operation requirements stated in chapter 6. Technical Data are exceeded, personal injury or property damage may occur.
- The positioning system cannot be used in hazardous areas.
- The holding brake must not be used to brake the motor.
- Under no circumstances may the housing cover be used for power transmission purposes, e.g. for supporting, climbing or similar.

#### **1.5** Limitation of liability

The device may only be operated in accordance with these operating instructions. All information and instructions in these operating instructions have been compiled taking into account the applicable standards and regulations, the state of the art and our many years of experience and knowledge.

The manufacturer accepts no liability arising from improper or unintended use. Warranty claims also expire in this case:

- non-observance of the operating instructions
- improper use
- improper installation
- improper use
- Use by untrained personnel
- Modifications to the device
- Technical modifications
- Unauthorized modifications

The user is responsible for carrying out commissioning in accordance with the safety regulations of the applicable standards and all other relevant national or local regulations regarding conductor dimensioning and protection, grounding, circuit breakers, overcurrent protection, etc. The person who carried out the assembly or installation is liable for any damage caused during assembly or connection.

#### 1.6 Faults, maintenance, repair, disposal

Faults or damage to the appliance must be reported immediately to the specialist personnel responsible for the electrical connection.

The appliance must be taken out of operation by the responsible specialist personnel until the fault has been rectified and secured against accidental use.

The appliance requires no maintenance.

Repair work that requires the housing to be opened may only be carried out by the manufacturer.

The electronic components of the appliance contain environmentally harmful substances and are also recyclable materials. The device must therefore be recycled after its final decommissioning. The environmental guidelines of the respective country must be observed.

## 1.7 Product labeling

Warning symbol	Meaning		
	Reference to further documentationRead the operating instructions and safety instructions before transportation, installation or commissioning		
	<ul> <li>Warning of hot surface</li> <li>The appliance can become very hot during operation.</li> <li>Temperatures of over 70°C can occur. In the event of a fault, internal components may be overloaded.</li> <li>Use personal protective equipment or wait long enough for the appliance to cool down.</li> </ul>		
	Warning of dangerous electrical voltage Before working on the product, check that all power connections are de-energized!		
X	<ul> <li>Disposal of batteries, electrical and electronic equipment</li> <li>In accordance with international regulations, batteries, rechargeable batteries and electrical and electronic equipment must not be disposed of with household waste.</li> <li>The owner is legally obliged to dispose of these devices properly at the end of their service life.</li> <li>WEEE: This symbol on the product, its packaging or in this document indicates that a product is subject to these regulations.</li> </ul>		
CE	<b>CE marking</b> CE stands for "Conformité Européenne". The CE marking expresses the conformity of a product with the relevant EC directives.		
UK CA	UKCA marking UKCA stands for "UK Conformity Assessed". The UKCA marking expresses the conformity of a product with all applicable legal requirements of the United Kingdom.		
STO	Safe torque off Corresponds to stop category 0 in accordance with EN 60204-1. The power supply to the drive is interrupted immediately and the drive is brought to an uncontrolled standstill		
	<b>GROUNDING</b> Chassis grounding (description in chapter 3.5.5 Electrical grounding (Chassis))		

## 2. Device description

#### 2.1 Features

The PSx3xx positioning system, an intelligent, compact, complete solution for positioning auxiliary and positioning axes, consists of an EC motor, gear power amplifier, control electronics, absolute measuring system and PROFINET interface. The integrated absolute measuring system eliminates the need for a time-consuming reference run. Connecting to a bus system simplifies the wiring. A hollow shaft with adjustable collar makes assembly quite simple. The positioning system is especially suitable for automatically setting tools, stops or spindles for wood-processing equipment, packing lines, printing equipment, filling units and other types of special machines.

PSx3xx positioning systems convert a digital positioning signal into an angle of rotation.

#### 2.2 Safe Torque Off

This device variant (STO) contains functions of the functional safety "Safe Torque Off"

CAUTION
The specific information about the safety function can be found in the safety
manual (Document No. 7100.006654).

When using the STO function, the conditions and instructions given in the safety manual must be observed in order to achieve the required level of safety.

This operation manual contains only basic information about the STO functionality

## 3. Installation

#### 3.1 Electrical connection

#### NOTICE

The following notes on the power supply should be observed.

Minimum cross-sections are required for connection to the power supply. For power cables mounted on the device, use only the cross-sections listed below. In order to minimize voltage drop on longer cables, we always recommend using the largest available cross-section.

Device	Cable cross-section
PSEx31 / PSx32 / PSx33	min. AWG20 or 0,5 mm <sup>2</sup>
PSEx34	min. AWG18 or 1,0 mm <sup>2</sup>
Fieldbus connections	min. AWG23 or 0,25 mm <sup>2</sup>

If there are concerns about mechanical strength or where cables may be exposed to mechanical damage/stress, they must be protected accordingly. This can be ensured, for example, by a cable duct or a suitable armoured pipe.

If the power supply cables are laid in the immediate vicinity of the drives or other heat sources, make sure that the cables have a temperature resistance of at least 90°C. With suitable design measures, e.g. sufficient ventilation or cooling, lower temperatures are also permissible. This must be checked and determined by the customer.

Make sure that the flammability class of the cable for the USA is equivalent to UL 2556 VW-1, e.g. according to IEC 60332-1-2 or IEC 60332-2-2 depending on the cross-section. For Canada, the flammability class FT1 is required, FT4 exceeds this and is therefore also permissible. Cables for the North American market often meet both requirements.

However, the flammability class requirements only apply if you do not limit to Class 2 (e.g. certified power supply) or to <150 W according to UL 61010-1  $\rightarrow$  3.4 Powering the deviceby means of a suitable fuse.

When installing in North America, please observe the specifications in the National Electrical Code NFPA 70 and the Electrical Standard for Industrial Machinery NFPA 79 (USA) or the Canadian Electrical Code and C22.2 (Canada) in the respective valid version.

Note the limitations of liability  $\rightarrow$  1.5 Limitation of liability.

#### 3.2 Assembly of the positioning system

#### 

The maximum permissible axial and radial forces (see chapter 6.4 Physical data) on the motor shaft must not be exceeded during transportation, installation or operation.

#### 

Take the weight of the device into account when selecting the fastening screws! Tightening torques of the fixing screws according to the screw manufacturer's specifications!

#### 

Rotating and/or linearly moving components can cause serious injuries. If there is a risk of accidents during installation or operation, the moving parts must be fitted with guards or protective devices.

#### NOTICE

#### Temperature overload

The PSx3xx positioning unit has a simple temperature measuring device to prevent thermal overload. If the temperature in the device exceeds the limit temperature set in the parameterization, this bit is set and repositioning is only possible after the device has cooled down ('Temperature exceeded' bit reset).

#### 3.2.1 Hollow shaft

The PSx3xx is mounted on the machine by sliding it with the hollow shaft onto the spindle to be driven and fixing it with the clamping ring (recommended shaft diameter 8 h9 or 14 h9; tightening torque of the clamping ring screw with 3 mm hexagon socket: 1.5 Nm).

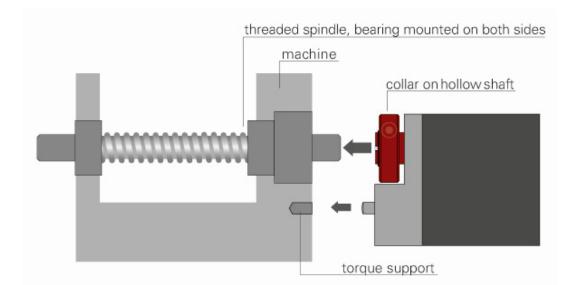
#### 

The depth of the hollow bore is 20 mm. For optimum operation, the pin of the shaft to be driven should correspond to this depth. Depending on the operating situation, significantly shorter pins (< 16 mm) may cause damage to the PSx3xx. When mounting the PSx3xx, it should only be pushed on until the foam rubber plate lies evenly on the bottom of the machine or is compressed to approx. half its thickness. Under no circumstances may the PSx3xx "hard" be screwed to the machine without an air gap.

The rotation lock is made via the pin (in the picture below the hollow shaft) into a suitable bore as rotary torque support. This hole must be slightly larger than the diameter 6 h9 of the pin. An oblong hole or slot with a slightly larger width (recommended: 6.05...6.10 mm) than the dimension of the pin diameter is optimal. The backlash when changing the direction of rotation has a direct influence on the positioning accuracy and can lead to damage to the PSx3xx with very large backlash (a few mm) due to the impact load

#### 

The PSx3xx must have a little gap on all sides when mounted, as it can move axially and/or radially during positioning if the hollow shaft and solid shaft are not 100% aligned. This "staggering" is not a defect of the PSx3xx and also has no influence on the function, as long as it can move freely. Please note the maximum permissible radial force and axial force in chapter  $\rightarrow$  6.4 Physical data.



#### Versions with higher torques (from 10 Nm):

Here the force connection is made via a feather key DIN 6885-A5x5x12. The clamping ring is not freely rotatable but consists of two halves, the fixed part of the hollow shaft and the loose clamping clamp. The keyway is located in the half that is fixed to the output shaft. When sliding onto the shaft to be driven with the key inserted, its angular position must be aligned with the keyway in the PSx3xx. After pushing on, the PSx3xx is fixed with the 2 screws in the flexible clamping ring half. Make sure that both screws are tightened as equally as possible (tightening torque of the screws with 3 mm hexagon socket: 1.5 Nm).

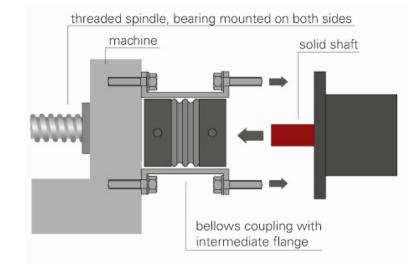
The information on torque support applies in the same way as described above.

For PSE30x-14, PSE32x-14, PSS30x-14 and PSS32x-14, the position of the ant rotation lock can be set at greater distances by unscrewing the base cover, turning it 180° and then screwing it back on. When screwing on, make sure that the seal is correctly inserted in the floor.

For torques > 5 Nm we recommend to choose the greater distance.

### 3.2.2 Solid shaft

The PSx3xx is installed on the machine by mounting the drive to the axis to be driven using a coupling and an intermediate flange.



#### 

Under no circumstances may the housing cover be used for the purpose of the transmission of force.

#### 

Never apply force to the housing cover, e.g., for supporting weight.

#### 

Driving the PSx3xx rearward is prohibited (e.g. it's not allowed to turn the output shaft by an external force).

#### 3.3 Disassembly

To remove the PSx3xx from the shaft, release the clamp (for versions with hollow shaft the clamping ring) and pull the PSx3xx off the shaft. If possible, the PSx3xx should only be pulled axially. Excessive bending back and forth can damage the output shaft!

For versions with brake, it is essential to observe the instructions in sections 5.13 Devices with optional snap brake.

#### 3.4 Powering the device

#### 

There is one common power supply for the motor and control unit of the positioning system.

It is recommended, to use SELV or PELV power supplies.

For the combined motor and control power, use a single fuse with max. 3.5 A for each PSx3xx

It is strongly recommended to separate power cables to the PSx3xx from other power cables that might have dangerous voltage.

#### 

Underwater usage of the PSW is not allowed.

A	CAUTION	
•		

Please consider that the device might have a

hot surface during operation!

#### 3.5 Pin assignment

A

#### CAUTION

Please take care that the mating connectors and the used cables match the connectors in the PSx3xx and are mounted correctly, .in order to achieve the protection class.

#### 3.5.1 Supply voltage and STO connector (24VDC/STO)

connector pattern (external top view)	assignment	type
$ \begin{array}{c}                                     $	<ol> <li>+24V motor / control</li> <li>GND motor / control</li> <li>STO input</li> <li>N.C.</li> <li>housing/pressure balance</li> </ol>	PSE/PSS: M12 (A-cod.); 5-pol. PSW:M12 (A-cod.); 4-pol. with airtube

#### NOTICE

To prevent the ingression of fluids into the PSW-housing during cooldown, use a special cable with an airtube for pressure balancing of your PSW.

#### 3.5.2 Round socket for bus (Port 1 or Port 2)

connector pattern (external top view)	assignment	type
	1. TD+ 2. RD+ 3. TD- 4. RD-	M12 (D-cod.); 4-pol.

#### NOTICE

To prevent the ingression of fluids into the PSW-housing during cooldown, use a special cable with an airtube for pressure balancing of your PSW.

#### NOTICE

In the special version with two M12 supply plugs, a maximum of 3 drives may be connected in series. Due to the maximum current load of the connectors, the drives must not be positioned synchronously.

#### 3.5.3 One Hybrid bushing for supply, bus and STO (Hybr)

connector pattern (external top view)	assignment	type	
	1. TD+ 2. TD- 3. RD+ 4. RD-	<ol> <li>GND motor / control</li> <li>N.C.</li> <li>+24V motor / control</li> <li>STO input</li> </ol>	M12 (Y-cod.); 8-pol.

### 3.5.4 Connector for jog keys (Jog)

connector pattern (external top view)	assignment	type
$ \begin{pmatrix} 0 & 0 \\ 0^2 & 4 \\ 0 & 0 \\ 1 & 3 \end{pmatrix} $	<ol> <li>+24V (output)</li> <li>forward key</li> <li>reverse key</li> <li>GND</li> </ol>	M8; 4-pol.

### 3.5.5 Electrical grounding (Chassis)

Next to the connecting plugs there is a M4 stud bolt. It is recommended to connect the positioning system with a cable as short as possible to the machine base. The minimum conductor cross-section for this is  $1.5 \text{ mm}^2$ .

#### 3.6 Setting of the device name

It's possible to set the device name by 3 different ways:

1) For variants with address switches the device name is built up of a basic part and the address in the following way:

pse-xx

(xx is the setting of the address switches when powering on the drive, provided that the address is > 0)

 If no address switches are included in the device or the setting of the address switches is "00", the address, which is stored in the internal EEPROM, is effective, in case it is > 0 (parameter 92). The device name then is built up in the following way:

pse-xxxxx

3) If no address switches are included in the device or the setting of the address switches is "00" AND the address, which is stored in the internal EEPROM, is equal 0, the device name, which was assigned at last by the IO controller, is valid.

In delivery state address switches are at setting 0 (if present), the address which is stored in the internal EEPROM is 0 and the device name is empty ( $\rightarrow$  PROFINET compliant behaviour).

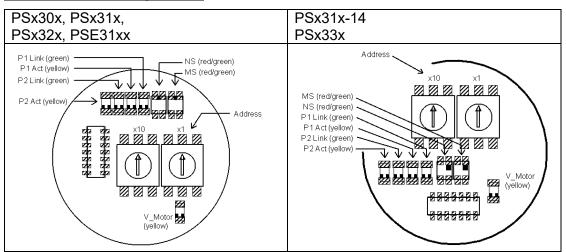
In order to identify the drive during start-up, the "blinking service" is supported, i.e. the drive can be accessed via the MAC address and a device naming can be executed.

## 3.7 LEDs

The following LEDs are located under the transparent sealing plug:

*P1/P2*: green LINK LEDs and yellow ACT LEDs for ports 1 and 2 *BF*: Profinet bus fault LED *SF*: Profinet status fault LED *V Motor*: The LED is illuminated yellow when power is available to the motor.

Switch and LED configurations:



### NOTICE

If the device names are given **without** the diameter of the output shaft (-8, -14), the relevant information is valid for **all** offered output shafts (applies throughout the document).

'x' in the device name stands for a number in the range 0..9. 'xx' in the device name stands for a number in the range 10..999.

### NOTICE

Always replace the protective cap after setting the address. This will prevent dust and contaminants from entering the device.

#### Meaning of the LEDs:

1) Each of the ports (P1/P2) has two associated LEDs (one green for the "Link" state and one yellow for the "Activity" state).

For each port the following states are possible:

- green off, yellow off  $\rightarrow$  no line connection
- green on, yellow off  $\rightarrow$  line connection is active, no data activity
- green on, yellow is flickering with 10 Hz  $\rightarrow$  line connection is active, data activity

#### 2) red Profinet LED "bus fault" (BF)

- Off  $\rightarrow$  The drive is in the process of exchanging data.

- Flashing with  $2Hz \rightarrow$  The drive is connected to the Ethernet network and is not in the process of exchanging data.

- On  $\rightarrow$  The drive is not connected to the Ethernet network.

3) red Profinet LED "status fault" (SF)

- Off  $\rightarrow$  No fault, no diagnostic message is present.
- Flashing with 2Hz, duration 3 sec.  $\rightarrow$  DCP signal service is initiated via the bus
- On  $\rightarrow$  Watchdog Time-out; system fault or diagnostic message is present

4) The yellow "motor" LED indicates the motor power supply:

- off  $\rightarrow$  Motor power supply too low or too high
- on  $\rightarrow$  Motor power supply well

flashing  $\rightarrow$  Motor power supply well, PSx in delivery state

#### 3.8 Start-up

After the supply voltage has been hooked up, a positioning or manual run can begin immediately:

#### NOTICE

For the start-up of the STO safety function see separate safety manual (Document No. 7100.006654).

#### 3.8.1 Positioning run

- To be able to control the drive, first a cyclic process data connection has to be established.
- Transfer target value: control word = 0x14 and desired target value
   → Drive begins run
- Abort run by resetting the release bit: control word = 0x00
- If a new target value is transferred during a positioning run, the device will immediately proceed to the new target. There will be no interruption if the direction of rotation does not need to be altered.
- If a manual run is transmitted during a positioning run, the positioning run will be aborted (speed will be reduced to that of a manual run) and the device proceeds with the manual run.

The following sequence of steps is also possible:

Starting situation: release has not been set

- Transfer target value:
- control word = 0x04 and desired target value
- Set release:
  - control word = 0x10
  - $\rightarrow$  Drive begins to run

#### NOTICE

Where applicable, positioning runs involve a "loop run" which causes the target position to be reached from a predefined direction. The direction and the length of the loop run can be set to the desired value with Par. 42 ("length of loop") before the run. With Par. 42 the loop run might also be disabled.

#### NOTICE

The transmission of control word and target value with the help of explicit requests is only possible if NO cyclic process data connection is active.

#### 3.8.2 Manual run

- Start manual run (control word = 0x11 resp. 0x12): Drive begins run
- End manual run by clearing the manual run command (transmit control word = 0x10) or by deasserting release (transmit control word = 0x00).
- Transferring a target value during a manual run will end the manual run and the device will immediately move on to the transmitted position (control word = 0x14 and desired target value).

#### 3.8.3 Restoring the factory settings (without controller)

It is also possible to set the drive to the delivery state without the presence of a controller. Carry out the following steps to do this:

1) Switch off the device.

2) Set the address switch to 98.

3) Switch on the device (control and motor voltage).

4) The yellow LED now flashes for 10s at 10Hz. If the address is set to 99 during this time, the drive sets all parameters to the delivery status, saves them and moves the axis to the middle position.

5) Set the address switch to 00 to complete the delivery status.

6) Switch off the device.

The 10-second period is terminated before it is complete when communication is established.

#### **3.9PROFINET** interface

When setting up the project, care should be taken to use the appropriate DAP (either "PSx with 1 connector" or "PSx with 2 connectors"). When choosing the wrong DAP, no communication will establish.

#### NOTICE

Although the mode "IRT" is mentioned in the GSD file associated to the device, currently only the mode "RT" is supported.

#### Process data:

As process data for the IO controller, a 14-byte output module and a 16-byte input module exist. With the help of the process data, the positioning commands are initiated and monitored; besides parameters might be written and read. For that purpose, the "PKW parameter interface" is being used, which is described in the drive profile "Profidrive".

#### Acyclic read and write requests:

Access on all parameters is also possible with acyclic read and write requests instead via the PKW parameter interface. The parameter number is in both cases the same. When using acyclic write requests, it has to be considered that just before the effective value which a parameter shall receive, a control byte has to be transmitted, which specifies if the drive shall execute or ignore the write request. If the write request shall be ignored, this control byte has to be set to 0, otherwise the write request will be executed.

#### NOTICE

Thus, the data length of the write requests result to 3 byte for 16-bit values and 5 byte for 32-bit values.

#### NOTICE

For acyclic reading, the data length of the returned value is 2 byte for 16-bit values and 4 byte for 32-bit values.

The advantage of this method is when doing a parametrization in the context of running up a device, a parameter might be taken over out of the project design or alternatively the values, which are stored in the EEPROM of the drive, keep their validity. This is being controlled by the control byte, which was described before, and which is present for each parameter in the GSD file and which is being displayed in the project design.

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Status request	ts					
status word	1	Bit 0:target position reachedBit 1:drag errorBit 2:reverse jog key activeBit 3:forward jog key activeBit 4:STO-enabling activeBit 5:positioning run abortedBit 6:drive is runningBit 7:temperature exceededBit 8:movement opposite loop directionBit 9:measuring system or STO hardware errorBit 10:positioning error (block)Bit 11:manual displacementBit 12:Incorrect target valueBit 13:failure voltage controlBit 14:positive range limitBit 15:negative range limit	0 0xFFFF 16 bit			R
actual speed	2	value in 1/min	±15 bit			R
actual value	3	current actual position value in 1/100 mm (for a 4mm spindle and default settings of numerator, Par. 38 and denominator, Par. 39) Writing onto this parameter causes the current position to be "referenced" onto the transferred value. Changes only possible when at standstill	±31 bit	no		R/W
actual torque	4	value in cNm	16 bit			R
maximum torque	5	maximum torque occurring during the most recent run (start phase, during which the maximum start-up torque applies, see Par. 63/71, and the phase when the drive is breaking down, are not considered) value in cNm	16 bit			R
U control	6	current supply voltage for control unit given in increments of 0.1 V	16 bit			R
U motor	7	current supply voltage for motor given in in increments of 0.1 V	16 bit			R
device temperature	8	internal device temperature in °C	16 bit			R
address switch	9	current setting of the (optionally present) address switch	16 bit			R
production date	10	year and week of manufacturing (given as an integer)	YYWW 16 bit			R
serial number	11	serial device number	0 65535 16 bit			R

## **3.9.1** Table of implemented parameter entries

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Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
	TAUTIDO		rtange		Otate	
Status request	ts (continu	ed)				
device model	12	device model within the PSE series as	16 bit	1		R
(as number)		number (e.g. 31208)	10 bit			
device model (as string)	13	device model within the PSE series as string (e.g. "PSE312-8-B") When requesting with "Read Record", the drive is sending the string as one piece, when requesting via the PKW parameter interface, consecutively 5 segments have to be requested (IND = 04), with each of them containing 4 byte (example for the first read double word: 0x50534533). The string is zero-terminated.				R
version	14	software version number	16 bit			R
Run command	ls					
control word (only writable in process data)	32	Bit 0: manual run to larger valuesBit 1: manual run to smaller valuesBit 2: transfer target valueBit 3: Enable manual operation in jogmodeBit 4: release: The axle will only run if thisbit is setBit 5: Enable jog mode with keys: Whenthe bus connection is active, the externalkeys are only active when the bit is set.Bit 6: Run without loopBit 7: Execute switch-on loop movementBit 8: Jog to larger valuesBit 9: Jog to smaller valuesBit 14: acknowledgment	16 bit	no	0	R
target value	33	All other bits must be set to 0! target position to be achieved	±31 bit	no	0	R
(only writable in process data)		value in 1/100 mm (for a 4mm spindle and default settings of numerator, Par. 38 and denominator, Par. 39)				

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Parameter gro	up "positio	on settings"				
direction of	37	0: clockwise with larger values	0 or 1	yes	0	R/W
rotation		(if looking at the output shaft)	16 bit			
		1: counter clockwise with larger values				
		Changes only possible when at standstill				
position	38	These values can be used to set a	110000	yes	400	R/W
scaling,		desired user resolution to the drive.	16 bit			
numerator		For a numerator factor of 400, the				
position	39	denominator factor holds the spindle pitch	110000	yes	400	R/W
scaling,		per resolution	16 bit			
denominator		e.g.: spindle pitch 1.5 mm with resolution				
		1/100 mm:				
		numerator = 400, denominator = 150				
		Changes only possible when at standstill				
referencing	40	correction factor for the target, actual and	±31 bit	yes	0	R/W
value		limit switch values				
		Changes only possible when at standstill			400400	
upper	41	definition of the positioning range relative	±31 bit	yes	102400	R/W
mapping end		to the absolute measuring system				
		permissible values:				
		(actual position value + 3 revolutions)				
		(actual position value + 253 revolutions)				
1	40	Changes only possible when at standstill			404000	<b>D</b> 444
upper limit	42	maximum permitted target position	±31 bit	yes	101200	R/W
		minimum value:				
		upper mapping end - 253 revolutions				
		maximum value:				
		upper mapping end - 3 revolutions Changes only possible when at standstill				
lower limit	43	minimum permitted target position	121 64	1/00	1200	R/W
	43	minimum value:	±31 bit	yes	1200	N/ V V
		upper mapping end - 253 revolutions				
		maximum value:				
		upper mapping end - 3 revolutions				
		Changes only possible when at standstill				
positioning	44	permissible difference between target and	1100	yes	2	R/W
window		actual values for "position reached" bit	16 bit	yes	2	1.7, 4, 4
WINGOW		value in 1/100 mm (for a 4mm spindle and	10 51			
		default settings of numerator and				
		denominator)				
		The maximum value that can be set				
		changes according to the same factor as				
		the resolution.				
		Changes only possible when at standstill				
length of loop	45	minimum number of increments which the	-11	yes	-250	R/W
		drive moves in a pre-defined direction	rotation	,		
		when approaching a target position	±31 bit			
		value in increments (value = $0 \rightarrow$ no loop)				
		Changes only possible when at standstill				

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Parameter grou	up "positio	n settings" (continued)				1
drag error 46		maximum drag error before the "drag 0 error" bit is set. 1 value in 1/100 mm (for a 4mm spindle and default settings of numerator and denominator)		yes	0	R/W
readjustment	ustment 47 readjustment at standstill		0 or 1 16 bit	yes	0	R/W
drag error correction	48	maximum modification of the target speed for drag error correction Changes only possible when at standstill	010 16 bit	yes	4	R/W
size of individual increment	size of 49 number of increments when external keys 1? individual pressed (or when activating a jog run bit) 16 b		1100 16 bit	yes	1	R/W
Parameter grou	up "velocit	V"				
target speed	53	maximum rpm to be used for positioning * runs; value in 1/min 1		yes	*)	R/W
target speed for manual run	56	maximum rpm to be used for manual runs value in 1/min	*) 16 bit	yes	*)	R/W
speed limit for aborting run	57	value in % of the target speed	3090 16 bit	yes	30	R/W
acceleration	58	value in 1/min per sec.	*) 16 bit	yes	*)	R/W
deceleration	59	value in 1/min per sec.	*) 16 bit	yes	*)	R/W
Devenenter	in "torquio	39				
Parameter grou	up lorque			1		
maximum start-up torque	63	value in cNm	*) 16 bit	yes	*)	R/W
maximum torque	64	Applies after completion of start phase (during start phase the value Par. 63 applies); value in cNm	*) 16 bit	yes	*)	R/W
maximum holding torque at end of run	65	value in cNm	*) 16 bit	yes	*)	R/W
maximum holding torque	66	maximum holding torque at standstill in cNm (after completion of the phase "max. holding torque at end of run")	*) 16 bit	yes	*)	R/W

 \*) Values depend on device type (see following table)
 \*\*) The current is controlled so that the resulting torque never exceeds the value specified with par. 63 or par. 64, even if the drive cannot reach the target speed (e.g. due to sluggishness).

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
			Ŭ			
Parameter gro	up "time"	1	<u> </u>			
time elapsed until speed falls below speed limit for aborting run	70	value in msec (see also Par. 57)	50500 16 bit	yes	200	R/W
time period for start-up torque	<b>U</b>		101000 16 bit	yes	200	R/W
duration of maximum holding torque at end of run	72	time period at end of run, in which the "maximum holding torque at end of run" applies (value in msec, see also Par. 65)	01000 16 bit	yes	200	R/W
idle period for direction change	73	idle period when reversing the direction of rotation (value in msec)	10 10000 16 bit	yes	10	R/W
idle period for manual run	74	Span of time a manual run key must be pressed (or a jog run bit must be activated) in order to begin a manual run Changes only possible when at standstill. (value in steps of 5 msec)	100… 10000 16 bit	yes	1000	R/W
waiting time for brake at end of run	75	time period after the end of run, in which the brake stays released (value in msec)	03000 16 bit	yes	1000	R/W
UMot filter	76	average time for measuring current power to motor (value in msec)	100 1000 16 bit	yes	100	R/W
Parameter gro	up "others	," 				
r aramotor gro						
general purpose	80-89	10 general purpose registers	32 bit	yes	0	R/W
Umot limit	90	Lower voltage limit for bit 13 in the status word (failure voltage control); given in 0.1 V increments. Beginning a positioning run or a manual run is only possible if the supply voltage for the motor is higher than the value of this Par. (When the voltage falls below 19.2 V, a power good failure from the hardware will be detected. No positioning is possible, even when the communication may work)	180 240 16 bit	yes	185	R/W
temperature limit	91	upper temperature limit in °C	1080 16 bit	yes	70	R/W

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Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Parameter gro	oup "others	" (continued)				
address	92	If no address switches are included in the device or the setting of the address switches is "00", this value is effective as address, in case it is > 0. The device name then is built up in the following way:	16 bit	yes	0	R/W
		pse-xxxx				
		When writing, this value only will be valid after saving (s. Par. 96) and restart.				
		If additionally to the address switch setting "00" parameter 92 is zero, the name which was assigned by the IO controller during device naming is valid.				
configuration for connection timeout	93	Bits 1-0:configuration for connectiontimeout (if a connection has beenestablished and lost)0x00:0x00: continue moving (drive will continuemoving to the actual target position)0x01: drive will abort any positioning0x02: drive will move to the safe positionwhich is defined by Par. 940x03: reservedBits 3-2: configuration of safe position runwhen no connection is being establishedafter a certain time at power-up0x00: no safe position run after 15 sec0x02: safe position run after 30 sec0x03: safe position run after 60 secBits 5-4: response of the drive if "IOPS =BAD" (e.g. by CPU Stop)0x00: continue moving (drive will continuemoving to the actual target position)0x01: drive will abort any positioning0x02: drive will move to a safe positionwhich is defined by Par. 940x03: reserved	16 bit	yes	1	R/W
safe position for connection timeout	94	<ul> <li>0x03: reserved</li> <li>drive will move to this position if <ul> <li>a connection loss has been detected and bits 1-0 of Par. 93 are set to 0x02</li> <li>the state "IOPS = BAD" has been detected (e.g. by a CPU stop) and bits 5-4 of Par. 93 are set to 0x02</li> <li>no connection is being established after a certain time at power-up and bits 3-2 are being set appropriate</li> </ul> </li> </ul>	±31 bit	yes	0	R/W

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Danana atan ana		" (continued)				
Parameter gro	up otners					1
repetition time for safe position run	95	drive will start another safe position run if the last safe position run was not successful (e.g. because of undervoltage, positioning error (block) or overtemperature) value in sec; 0→ no repetition	16 bit	yes	0	R/W
delivery state	96	writing "-6": resets the drive (equal to switching off and on again the control power supply) writing "-5": sets the values of all parameters to the delivery state, saves all parameters in the EEPROM, afterwards positioning run to the middle of the measurement range *) (device name and IP address stay unaffected) writing "-4": sets the values of all parameters to the values which are saved last by the user, afterwards positioning run to the middle of the selected positioning range *) (device name and IP address stay unaffected) writing "-3": sets the values of all parameters to the delivery state, erases the device name and the IP address and saves all parameters in the EEPROM writing "-2": sets the values of all parameters to the values which are saved last by the user, without saving the parameters in the EEPROM (device name and IP address stay unaffected) writing "-1": sets the values of all parameters to the delivery state, without saving the parameters in the EEPROM (device name and IP address stay unaffected) writing "-1":	-61 or 1 (writing) 02 (reading) ±15 bit	no		R/W

\*) In cyclic process data exchange, the control word is ignored during a run to the middle of the measurement range (unless it changes). Thus a run to the middle of the measurement range may be interrupted by a change of the control word. Run commands issued before the run to the middle of the measurement range will not automatically restart after finishing the run to the middle of the measurement range. (I. e. control word 0x14 and old target position will not lead to a run to this position.)

Name	Par. Number	Function	Type/ Range	Back up	Delivery State	R/W
Parameter gro	up "others	" (continued)				
delivery state	96	writing "1": saves all parameters in the EEPROM reading directly after boot: $0 \rightarrow$ content of memory correct $\neq 0 \rightarrow$ content of memory incorrect reading after saving: $0 \rightarrow$ saving finished successfully $\neq 0 \rightarrow$ saving is still in progress or is finished incorrectly (the time for saving is up to 200 msec) Changes only possible when at standstill	61 or 1 (writing) 02 (reading) ±15 bit	no	0	R/W

## 3.9.2 Table of rated speed and torque values for various models of gears

device model		301-x	302-x	305-x	322-14	325-14	328-14	
PSE and PSS		311-x	312-x	315-8	332-14	335-14		
Name	Par. No.	value range delivery state						
target append	E 2	15 000	10 150			10 100	E AE	
target speed	53	15230 230	10150 150	370 70	20200 170	10100 85	545 45	
target speed for	56	15230	10150	370	20200	10100	545	
manual run	50	80	50	20	80	40	22	
acceleration	58	97600	50400	23130	97525	50260	22100	
acceleration	50	600	400	130	525	260	100	
deceleration	59	97600	50400	23130	97525	50260	22100	
ueceleration	59	600	400	130	525	260	100	
movimum start un	63	2125	10250	50600	10250	20500	80960	
maximum start-up	03	2125 125	250	600	250	20500 500	960	
torque	64							
maximum torque	64	2125 100	10250 200	50600 500	10250 200	20500 400	80960 800	
maximum haldir -	65	0180				0400		
maximum holding	65		0300	0600	0200		0700	
torque at end of		60	100	200	70	140	300	
run	66	0 00	0 150	0 200	0 100	0 200	0 450	
maximum holding	66	090	0150	0300	0100	0200	0450	
torque		30	50	100	35	70	150	
device model PSW		301-x	302-x	305-x	322-14	325-14	328-14	
		311-x	312-x	315-8	332-14	335-14		
Name	Par.		•	value	range			
	No.				ery state			
target speed	53	15180	10125	360	20150	1080	535	
-		180	125	60	125	60	35	
target speed for	56	15180	10125	360	20150	1080	535	
manual run		80	50	20	80	40	22	
acceleration	58	97600	50400	23130	97525	50260	22100	
		600	400	130	525	260	100	
deceleration	59	97600	50400	23130	97525	50260	22100	
		600	400	130	525	260	100	
maximum start-up	63	2125	10250	50600	10250	20500	80960	
torque		125	250	600	250	500	960	
maximum torque	64	2125	10250	50600	10250	20500	80960	
•		100	200	500	200	400	800	
maximum holding	65	0180	0300	0600	0200	0400	0700	
torque at end of		60	100	200	70	140	300	
run								
maximum holding	66	090	0150	0300	0100	0200	0450	
torque		30	50	100	35	70	150	

device medal DC/M		2010 14	2240 44
device model PSW	1	3218-14	3318-14
Name	ParNr.	value	range
		deliver	y state
target speed	53	324	218
		20	15
target speed for	56	324	218
manual run		10	6
acceleration	58	1170	845
		70	45
deceleration	59	1170	845
		70	45
maximum start-up	63	1802200	2502000
torque		2200	2000
maximum torque	64	1802200	2502000
		1800	1800
maximum holding	65	01800	02500
torque at end of		600	900
run			
maximum holding	66	0900	01250
torque		300	450

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device model PSE		3110-14	3125-14	3210-14 3310-14	3218-14
Name	ParNr.			range y state	
target speed	53	130 30	112 12	545 38	330 28
target speed for manual run	56	130 12	112 5	545 15	330 10
acceleration	58	950 50	420 20	20117 117	1170 70
deceleration	59	950 50	420 20	20117 117	1170 70
maximum start-up torque	63	1001200 1200	2503000 3000	1001200 1200	1802200 2200
maximum torque	64	1001200 1000	2503000 2500	1001200 1000	1802200 1800
maximum holding torque at end of run	65	01200 400	02500 900	01000 350	01800 600
maximum holding torque	66	0600 200	01250 450	0500 175	0900 300

device model PSE		338-14	3325-14	
Name	ParNr.	value range		
		delivery state		
target speed	53	885	218	
		55	15	
target speed for	56	885	218	
manual run		15	6	
acceleration	58	37200	845	
		200	45	
deceleration	59	37200	845	
		200	45	
maximum start-up	63	80840	2503000	
torque		840	3000	
maximum torque	64	80840	2503000	
		700	2500	
maximum holding	65	0700	02500	
torque at end of		240	900	
run				
maximum holding	66	0350	01250	
torque		120	450	

#### 3.9.3 Structure of process data

1) Output module (from the perspective of the IO controller) Assignment (cannot be modified):

Byte	Description	corresponding parameter number
0-1	PKE	
2-3	IND	
4-7	PWE	
8-9	control word	32
10-13	target position	33

2) Input module (from the perspective of the IO controller) Assignment (cannot be modified):

Byte	Description	corresponding parameter number
0-1	PKE	
2-3	IND	
4-7	PWE	
8-9	status word	1
10-11	actual speed	2
12-15	actual position	3

#### NOTICE

In the GSD file for the PSx3xxPN the two parameters "control word" and "status word" are oriented bit-wise (e.g. the flag "UseAsBits" is set respectively). This allows engineering tools to list the individual bits of these parameters separately. Due to this feature, the byte order of these parameters is inverted compared to the other parameters. If these parameters are being read or written as a whole, this circumstance has to be noted.

#### 3.9.4 Detailed description of the status bits

#### Bit 0: target position reached

#### <u>This bit is set</u>:

- when a transferred target position has been reached successfully (not at the end of a manual run, elsewise the target position is the same as the applicable limit switch)
- after manual displacement while at standstill, if readjustment is activated and the absolute value of the difference of actual and target value is smaller or equal to the positioning window again

#### If bit 0 should be set simultaneously with bit 10 (Block), bit 0 has priority! This bit is reset:

- after transferring a target position if the difference from the actual value is larger than the positioning window (Par. 44)
- by a manual run
- if an invalid target value has been transferred
- if rotated manually when on standstill

Bit 1:	drag error <u>This bit is set</u> : - if during a run (except in the braking phase) the difference between actual target position and actual position exceeds the value which has been set with Par. 46 <u>This bit is reset</u> : - with each new run command
Bit 2:	reverse jog key active <u>This bit is set</u> : - if Pin 3 on the key connector is connected with Pin 1 (+24V) <u>This bit is reset</u> : - if Pin 3 on the key connector is deconnected from Pin 1 (+24V)
Bit 3:	forward jog key active <u>This bit is set</u> : - if Pin 2 on the key connector is connected with Pin 1 (+24V) <u>This bit is reset</u> : - if Pin 2 on the key connector is deconnected from Pin 1 (+24V)
Bit 4:	<ul> <li>STO-enabling active</li> <li>The behaviour of this bit is depending of the acknowledgement bit (bit 14) in the control word.</li> <li>a) The acknowledgment bit is not set (low)</li> <li>STO input status failures are latched, if the positioning system is moving or a run command is transmitted, otherwise the status of the STO input is shown.</li> <li>A latched failure is reset if a new run command is transmitted while the STO input is active or the acknowledgement bit is toggled (low→high→low)</li> <li><u>"STO-enabling active" is set:</u> <ul> <li>if the STO input is valid (STO input=high / test pulses present) and no former failure has been latched</li> <li><u>"STO-enabling active" is reset:</u> <ul> <li>if the STO input is invalid (STO input=low / missing test pulses)</li> </ul> </li> <li>b) The acknowledgment bit is set: <ul> <li>if the STO input is valid (STO input=high / test pulses present) and no former failure has been latched</li> <li><u>"STO-enabling active" is reset:</u> <ul> <li>if the STO input is invalid (STO input=low / missing test pulses)</li> </ul> </li> <li>b) The acknowledgment bit is set(high)</li> <li>The status of the STO input is always shown directly.</li> <li><u>"STO-enabling active" is set:</u> <ul> <li>if the STO input is valid (STO input=high / test pulses present)</li> <li><u>"STO-enabling active" is set:</u> </li> <li>if the STO input is valid (STO input=high / test pulses present)</li> </ul> </li> </ul></li></ul></li></ul>
Bit 5:	<ul> <li>positioning run aborted <ul> <li><u>This bit is set</u>:</li> <li>if a positioning run is aborted because release in the control word has been withdrawn or because of an invalid bit combination in the control word</li> </ul> </li> <li><u>This bit is reset</u>: <ul> <li>with each new run command</li> </ul> </li> </ul>
<i>Bit 6</i> :	drive is running <u>This bit is set</u> : - when the drive is rotating <u>This bit is reset</u> :

- when the drive is on standstill

*Bit* 7: temperature exceeded

<u>This bit is set:</u>

- if the internal device temperature device exceeds the limit value (Par. 91) <u>This bit is reset</u>:

- if the internal device temperature falls below the limit value by 5°C
- *Bit 8*: movement opposite loop direction

This bit is set:

- after power-up or a reset (a lash in a driven spindle which might be present is not yet eliminated)
- when commanding a positioning run or a manual run in opposite of the loop direction
- when commanding a positioning run or a manual run, when no loop is configured (Par. 45 is zero)

This bit is reset:

- when a transferred target position has been reached successfully in the loop direction (not after a manual run)

#### Bit 9: error

<u>This bit is set</u>:

- if an internal problem is detected when calculating a position
- STO hardware failure (STO-input is invalid =low / missing test pulses) and a motor current flow.
- No run commands can be executed when the error bit is set! <u>This bit is reset</u>:
- only possible by resetting or power-cycle the drive
- *Bit 10*: positioning error (block)
  - This bit is set:
    - if a positioning run or a manual run is aborted because the device is overloaded (block, extreme difficulty while running)

# If bit 0 (target position reached) is set simultaneously with bit 10, bit 0 has priority.!

#### This bit is reset:

- with each new run command
- Bit 11: manual displacement

#### This bit is set:

 if, while on standstill, the drive is turned externally by more than the value in the positioning window after a positioning run has been finished correctly <u>This bit is reset</u>:

- with each new run command

#### *Bit 12*: incorrect target value

This bit is set:

- when a transferred target value lies outside of the limit switches; also caused, for instance, because of the actual value of the referencing value (Par. 40)
- when a transferred target value lies inside of the limit switches; but because of a necessary loop run the specified interval would be left

#### This bit is reset:

- with each new run command

#### Bit 13: voltage control is valid

The behaviour of this bit is depending of the acknowledgement bit (bit 14) in the control word.

- a) The acknowledgment bit is not set (low)
  - → Failure status is latched, if the positioning system is moving or a run command is transmitted, otherwise the status of the voltage control signal is shown
  - → A latched failure is reset, if a new run command is transmitted (while the voltage control signal is valid / high) or the acknowledgement bit is toggled (low→high→low)

"voltage control bit" is set:

 If the voltage control is valid (no voltage failure) and no former failure has been latched

"voltage control bit" is reset:

- If there is a failure in the voltage control
- b) The acknowledgment bit is set (high)

→ The status of the voltage control is always shown directly.

"voltage control bit" is set:

- If there is no failure in the voltage control

"voltage control bit" is reset:

If there is an failure in the voltage control

#### *Bit 14 / 15*: positive / negative range limit

This bit is set:

- if the limit value is reached during a manual run (but not if reached during a positioning run)
- if a limit value is modified such that the current position lies beyond the limit
- if, while on standstill, by means of an external force the drive is moved to a position which is outside the area which is defined by the range limits

This bit is reset:

- as soon as the actual position is again inside the range limits (Exception: After the end of a manual run the drive is located still at the range limit within the positioning window and no new run command was issued yet.)

#### 3.9.5 Detailed description of control bits

- Bit 0: manual run to larger values
- *Bit 1*: manual run to smaller values
- *Bit 2*: transfer target value

The target value in the process data is being accepted as a new valid target value, if this bit is set. A positioning run, which starts simultaneously or later, uses this target value as new target position. If together with taking over the target value the positioning run shall start immediately, bit 4 ("release") has to be set additionally.

If bit 2 is not set, the target value will not be taken over, instead there might be a positioning run to the target value which has been sent at last and which has been marked as valid.

*Bit 3*: Enable manual movement in jog mode: In jog mode (movement by keys if bit 5 is set; or with bit 8 or 9 set in the control word if bits 4 and 5 are not set). Manual movement is only activated if bit is set, when the key is pressed for a long time (or a jog movement bit is activated for a long time). If the bit is cleared, only single steps are possible in jog mode.

#### Bit 4: Release

Run commands will only be executed if this bit is set. This bit must be set for positioning runs and manual runs. If this bit is cleared during a run, the run will be aborted and status bit 5 will be set ("positioning run aborted").

- *Bit 5*: Enable jog mode with keys: If the bus connection is active, jog mode via keys is only possible if this bit is set and bit 4 is not set. For jog operation via bus (bits 8 or 9 in the control word), this bit must not be set.
- *Bit 6*: Driving without a loop If this bit is set, all destinations are approached directly during positioning movements (regardless of the current value of par. 45) without any loop.
- *Bit 7*: Execute switch-on loop 5/8 turns against loop direction and then 5/8 in loop direction with manual speed (for default value of loop length par. 45). The control word is ignored during a switch-on loop movement until it changes. Thus a switch-on loop can be aborted with control word = 0.
- *Bit 8*: Jog to larger values: Corresponds functionally to a pressed key forward (bit 3 in status). Bits 4 must be set in this operating mode!
- *Bit 9*: Jog to smaller values: Functionally corresponds to a pressed key backwards (bit 2 in status). Bits 4 must be set in this operating mode!

#### *Bit 14:* Acknowledgement bit

Is cleared (low):

 Bit 4 and 13 of the status register are latches to 0 in the case of a failure, and if the positioning system is moving or a run command is transmitted (if the system is not moving, and no running command is transmitted Bit 4 and 13 of the status register shows the actual state)

#### Is set (high):

- Bit 4 and 13 of the status register shows the actual state Rising edge (low  $\rightarrow$  high)

Bit 5, 10, 11 and 12 of the status register are cleared.

Bits 10-13, 15: reserved, must be programmed to 0

#### 3.9.6 PKW parameter interface

Via the PKW parameter interface it's possible to write and read parameter values by using the cyclic process data connection, besides, also other values might be retrieved from the drive.

With the help of the PKW parameter interface the IO controller sets and transmits a new command. It repeats this command cyclically until the drive has processed the command and has sent back an answer. The drive provides this answer until the IO controller formulates a new command. A parameter value that's being sent back by the the drive as an answer to a read request, refers to the moment at which the IO controller has been issued the command. I.e. in case of a parameter value that should be monitored for a longer time, the IO controller has to send another command after taken over the actual parameter value. This takes place by setting the request identifier 0 ("no request") and subsequent waiting, until the drive confirms this request with the response identifier 0 ("no response"). Afterwards the same parameter value might be requested again.

One drive can only process one request at a time.

Structure of the PKW parameter interface:

PKW							
Pł	ΚE	IN	D	PWE			
0	1	2	3	4	5	6	7

PKE = Parameter identifier IND = Index PWE = Parameter value

#### Structure of the parameter identifier PKE:

The information "parameter identifier" (PKE) consists of a data word (byte 0 and 1 of the PKW parameter interface), in which the type of the request (or the response) and the related parameter number are coded:

	Parameter identifier PKE															
	Bit No.															
1	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0
		Α	K		SPM Parameter number (PNU)											

AK = request identifier or response identifier SPM  $\rightarrow$  not used, set to 0 PNU = Parameter number

The parameter number (PNU) refers to the table above ("Table of implemented parameter entries").

Request identifier (IO controller  $\rightarrow$  drive):

Request identifier	Function	Possible re of drive *)	esponse identifier
		positive	negative
0	No request	0	
1	Request parameter value	1 or 2	
2	Modify parameter value (word)	1	
3	Modify parameter value (double word)	2	
6	Request parameter value (array)	4 or 5	7
7	Modify parameter value (array, word)	4	
8	Modify parameter value (array, double	5	
	word)		
9	Request number of array elements	6	

)\* The column "response identifier" contains the possible responses for a certain request, distinguished between a successful completion of the request ("positive") or an error ("negative").

Response identifier (drive  $\rightarrow$  IO controller):

Response identifier	Function
0	No response
1	Transfer parameter value (word)
2	Transfer parameter value (double word)
4	Transfer parameter value (array, word)
5	Transfer parameter value (array, double word)
6	Transfer number of array elements
7	Cannot process request (with error number)

#### Subindex IND:

For requests and responses which refer to array elements, the field IND contains the array subindex.

#### Parameter value PWE:

This field contains the numerical value which belongs to the related parameter.

When a request cannot be completed successfully (e.g. response identifier AK = 7), the drive reports an error code according to the following table:

Error code	Meaning
0	Illegal parameter number
1	Parameter value cannot be modified
2	Minimum/maximum limit exceeded
3	Faulty subindex
4	No array
5	Incorrect data type
6	Setting not allowed (resetting only)
17	Request cannot be processed due to operating
	state
18	Other error

When a write request is being completed successfully (e.g. request identifier AK = 2, 3, 7 or 8) the response contains the same data as a read request of this parameter. The response identifier then is one of the values 1, 2, 4 or 5, depending on the data type. The parameter number PNU, the index IND and the parameter value PWE are the same as given in the request. Hence it is possible to check again that the drive actually took over the requested values.

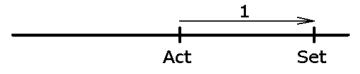
#### 4. Sequence of positioning

#### 4.1 Positioning run (with loop)

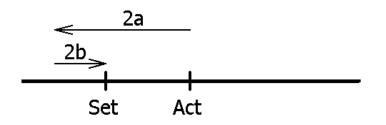
By default, the PSx3xx always approaches each setpoint from the same direction. If a destination is in the opposite direction to the loop direction, the setpoint is first traversed by the value of the loop length (Par. 45) and then finally approached. This can, for example, eliminate the backlash of a driven spindle.

The PSx3xx thus distinguishes the following cases during a positioning process: Assumption: Each target position is approached in forward direction, i.e. the loop length is -250 steps = 5/8 revolutions.

1. New setpoint position is greater than the current actual position: The target is approached directly.

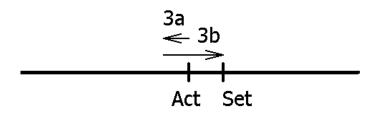


2. New setpoint position is smaller than the current actual position: The device is moved further back by the loop length (2a) and the final destination is then approached in forward motion (2b).



3. New setpoint position is only slightly larger than the current actual position and previously there was no positioning movement with loop (e.g. a manual movement):

In all cases, the drive approaches the target with a forward movement whose length corresponds at least to the loop length. In order to achieve this, the drive first moves in reverse direction (3a), i.e. against the actually desired direction of travel, and then forwards the actual destination (3b).



The maximum length of this distance is the loop length. If the setpoint differs from the current actual value by more than the loop length, it is approached directly.

After reaching the target position, this position is compared with the internal absolute encoder status. If there is a deviation, the status bit "Error" is set (bit 9 in the status word).

In the delivery state, the loop length is -250 steps, i.e. each setpoint position is approached in the forward direction.

#### NOTICE

A positioning to the upper end limit (Par. 42) with a loop length > 0 is not possible, since the drive would have to cross the end limit for this. The same applies to the lower end limit (Par. 43) with a loop length < 0.

#### 4.2 Sequence of a positioning process without a loop

The "Positioning without looping" mode is mainly used for moving small distances for fine corrections. Each position is approached directly. Any backlash in the driven spindle is NOT eliminated. The internal gear backlash of the PSx3xx does not occur in this case either, since the position measurement takes place directly on the output shaft.

#### 5. Specials

#### 5.1 Speed, acceleration and deceleration

Manual runs are performed at the maximum speed specified in Par. 56; positioning runs are performed at the maximum speed specified in Par. 53. For all runs the maximum acceleration in Par. 58 and the maximum deceleration in Par. 59 apply. At the end of each run the maximum deceleration decreases during the approach to the destination successively in order to realize a harmonic transient behaviour.

A stop command causes the drive to brake with the maximum deceleration, independently of the setting in Par. 59.

#### 5.2 Maximum starting torque and maximum torque

Via Par. 63 the maximum starting torque can be set, via Par. 64 the maximum driving torque.

The starting torque is active for the period in Par. 71 after each start of travel. It should always be slightly higher than the driving torque, since the drive requires more torque for the acceleration phase than for constant driving.

Both values are not sharp torque limits, instead the motor current is limited to a value which corresponds to the current consumption at the nominal speed at the set torque. If a lower speed than the rated speed is set, the achievable torque is slightly higher than at the (default) nominal speed.

#### NOTICE

If small torque limits are to be used, it must be considered not to use these in combination with high speed values, as this can lead to unstable driving behaviour!

#### 5.3 Response of drive in case of block

If during a run due to load the speed falls below the threshold parameter of 30% of the selected maximum speed (Par. 57) for longer than 200 msec (Par. 70), the device detects blocking, aborts the run and sets the "positioning error" bit (here the default values are given). The drive from now on stands with the selected holding torque (Par. 66).

New run commands can then be transmitted with no further steps to take, i.e. transmitting a target value (change of the target value in the process data) starts a new run.

An exception is, if the run should go to the same target than before. In this case, deassert the release (bit 4 of the control word) and assert it again. Bit 2 ("transfer target value") has to be set at the same time. The drive then moves on when the release bit is being asserted again.

#### NOTICE

Runs which involve specifically a block run (e.g. reference runs on block), may only be started with reduced torque (max. torque max. 10% of the nominal torque).

#### 5.4 Behaviour of the actuator during manual rotation (readjustment function)

If after a correctly finished positioning run (or a manual run to the range limit) during standstill the PSx3xx is displaced by external force opposite to the loop direction and the release bit (bit 4 in the control word) is set and the readjustment function (Par. 47) is enabled. The device will attempt to reach the previously transmitted target value once again (readjustment). After successful readjustment bit 0 will be set again The device does not attempt to readjust if rotated in the loop direction; it merely sets bit 11 in the status word ("manual displacement") and resets bit 0 ("target position reached"). If the loop run is disabled (Par. 45 is 0), the drive readjusts the position in both directions.

#### NOTICE

If at standstill the drive continuously loses its position, the attempt to readjust starts exactly when the actual position is leaving the positioning window (assumed that all the conditions above are being fulfilled). The motor power has to be in a valid range at the time when this transition happens (e.g. Bit 4 in the status word is being set). If the motor power is missing at that time, the readjustment fails and bits10 ("positioning error") and 13 ("motor power was missing") will become active. If later the motor power comes back again (after leaving the positioning window), there will be no further attempt to readjust. This is to prevent a situation that suddenly a drive begins to run if motor power is being switched on.

If an ongoing positioning run or manual run is aborted (release bit in the control word to 0), the drive readjusts the position not before a new run is being sent and finished successfully.

Deasserting the release bit and/or disabling the readjustment function can completely disable the readjustment process.

Drives with a brake generally don't have a readjustment function.

#### 5.5 Calculating the absolute physical position

The PSx3xx actuator includes an absolute measuring system with measurement range of 256 rotations. In order to avoid an overflow when the drive is switched off and moved by an external force, the user can only command positionings in the range of 250 rotations. Thus the upper as well as the lower 3 rotations of the measurement range are inaccessible.

The mapping of the desired positioning range to the physical positioning range is done with the help of the parameter "upper mapping end" (Par. 41).

In the delivery state, the drive is at position 51200, the upper limit switch is set to 101200 and the lower limit switch is set to 1200, yielding a positioning range of  $\pm$ 125 rotations ( $\pm$ 50000 increments). So if the desired positioning range doesn't exceed  $\pm$ 125 rotations, in delivery state none of the following actions to adjust the positioning range have to be taken.

For the realization of any desired positioning range independent of the possible positioning range, which is defined by the mounting situation (physical positioning range), there are the following two possibilities:

 Move the axle (for example a spindle) to the desired position, then move the drive (with opened collar) to the position value which belongs to the physical position of the axle, only then close the collar. Examples:

- a) Move the axle in middle position, then move the drive at no-load (with opened collar) also to middle position (position 51200), then close the collar. The drive is now capable of moving 125 rotations (±50000 increments by default) in each direction.
- b) Move the axle completely to the left (resp. bottom), then move the drive at no-load (with opened collar) without loop to the lowest position (position 1200), then close the collar. The drive is now capable of moving 250 rotations (100000 increments by default) to the right (resp. top).
- c) Move the axle completely to the right (resp. top), then move the drive at no-load (with opened collar) to the highest position (position 101200), then close the collar. The drive is now capable of moving 250 rotations (100000 increments by default) to the left (resp. bottom).
- 2) Mount the drive in any position on the axle, close the collar, then adjust the positioning range with the help of Par. 41. Par. 41 defines the upper end of the positioning range. By default, the upper end is at +256 rotations (position 102400). If the positioning range doesn't suit to the actual displayed position after mounting the drive, the upper end of the positioning range can be adjusted freely between +3 rotations and +253 rotations (measured from the actual position). Examples:
  - a) After mounting the drive, the displayed position is 51200 (which corresponds the delivery state). But the positioning range shall solely spread to the right (resp. top).
    - $\rightarrow$  upper mapping end = actual position + 253 rotations
    - → Set Par. 41 to 152400
  - b) After mounting the drive, the displayed position is 100000. But the positioning range shall solely spread to the right (resp. top).
    - $\rightarrow$  upper mapping end = actual position + 253 rotations
    - → Set Par. 41 to 201200
  - c) After mounting the drive, the displayed position is 2000. But the positioning range shall solely spread to the left (resp. bottom).
    - $\rightarrow$  upper mapping end = actual position + 3 rotations
    - → Set Par. 41 to 3200

Remarks:

- When calculating the upper mapping end (Par. 41), a security reserve of 3 rotations has to be kept in mind (1200 increments by default, see the examples above), because the highest possible position value is 3 rotations below the upper mapping end. The lowest possible position value is 253 rotations below the upper mapping end.
- 2) The above given increment and position values relate to the following settings, which correspond to the delivery state:
  - a) position scaling, numerator (Par. 38) = 400
  - b) position scaling, denominator (Par. 39) = 400
  - c) referencing value (Par. 40) = 0

These 3 parameters have an influence on the above given increment and position values: With the help of the referencing value a shift can be reached, with the help of the position scaling numerator and denominator a stretching or distension can be reached (see below).

- 3) When changing the direction of rotation (Par. 37), the referencing value (Par. 40), the upper mapping end (Par. 41) and the upper and lower limit (Par. 42 and 43) are set to delivery state.
- 4) When changing the upper mapping end (Par. 41), the upper limit (Par. 42) will be set to the value [upper mapping end 3 rotations x scaling] and the lower limit (Par. 43) to the value [upper mapping end 253 rotations x scaling]. This results in a positioning range of 250 rotations.

- 5) When changing the position scaling numerator or denominator (Par. 38 or 39), the target value, the actual value, the referencing value, the upper mapping end, the upper and lower limit, the drag error, the positioning window and the length of loop are re-calculated.
- 6) When changing the referencing value (Par. 40), the target value, the actual value, the upper mapping end and the upper and lower limit are re-calculated. If the values of the upper mapping end (par. 41) and/or the limit switches (par. 42, 43) are sent by default each time the unit starts up, the new referencing value must be included in these values if necessary. This can be done, for example, by defining base values (which apply in the case of "referencing value = 0"), to which the respective current value of the referencing value is then added.
- 7) If the user wants to go over any automatic re-calculation of values when setting up the device, the optimum order of transferring the parameter is the following:
  - a) direction of rotation (Par. 37), position scaling, numerator (Par. 38), position scaling, denominator (Par. 39)
  - b) referencing value (Par. 40)
  - c) upper mapping end (Par. 41)
  - d) upper limit (Par. 42), lower limit (Par. 43), positioning window (Par. 44), length of loop (Par. 45), drag error (Par. 46)
- 8) In order to save the settings permanently in the EEPROM, write 1 to Par. 96. As soon as reading of Par. 96 shows 0, the saving is finished.

#### Referencing value (Par. 40):

With the help of the referencing value (Par. 40) a shift of the whole range of values can be reached. The referencing process affects all transferred values, i.e., the target value, actual value, upper mapping end and upper and lower limit.

There are two ways of setting the referencing value:

- 1) Directly, by writing the referencing value to Par. 40.
- 2) Indirectly, by writing an actual value to Par. 3. This makes it possible to assign any "true" actual value to the current, physical actual value. The resulting difference is then the referencing value. This value will immediately be included in calculations for each transferred value and can also be read via Par. 40.

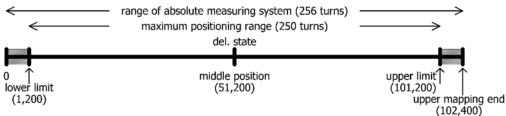
When changing the referencing value, automatically the target value, the actual value, the upper mapping end and the upper and lower limit are re-calculated.

#### 5.6Use of the "Upper mapping-end" parameter

The following chapter illustrates the use of the parameter "upper mapping end" both graphically and by means of examples:

#### 5.6.1 Delivery state

In the delivery state ("DS"), the actual position is exactly in the middle of the positioning range. There is a safety margin of three rotations at the output shaft at both the lower and upper ends of the positioning range. Positioning runs that extend into these safety margins are rejected by the device with the error "Incorrect target value".



In the delivery state, the values from the following table result for the upper mapping end and the lower and upper limits:

Upper mapping end	102,400			
Lower limit	1,200			
Upper limit	101,200			
Positioning range symmetrical to 51 200				

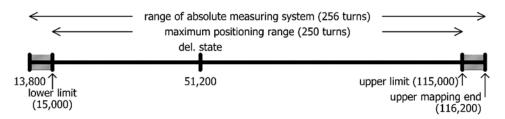
Positioning range symmetrical to 51,200

Starting from this state, the maximum possible positioning range can now be shifted upwards or downwards as required.

It is important to note that after the device has been installed, the available positioning range may not be sufficient in one of the two directions. The parameter "upper mapping end" now allows you to reduce the positioning range in one direction and increase it in the other direction.

#### 5.6.2 Shifting the positioning range upwards starting from the delivery state

In the following example, starting from the DS, the maximum possible positioning range is shifted slightly upwards using the parameter "upper mapping end":



Here, the upper mapping end was increased from the value 102,400 to 116,200. Consequently, a higher proportion of the possible positioning range is above 51,200 and a smaller proportion below 51,200.

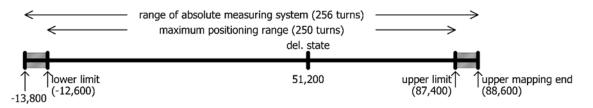
In the extreme case, the upper mapping end can be set so that the entire possible positioning range is at values  $\geq$  51,200. With standard scaling (numerator = denominator = 400, i.e. 1 step =  $0.9^{\circ}$ ) and referencing value = 0, this special case results if the relevant value from the following table is selected for the upper mapping end. The device then automatically adjusts the lower and upper limits accordingly.

Upper mapping end	152,400	
Lower limit	51,200	
Upper limit	151,200	
ositioning range <u>starts</u> at 51,200		
del. state	-	solute measuring system (256 turns)
50,000 1		upper limit (151,200)
lower limit		upper mapping end (152,400)

The numerator factor and denominator factor can be used to map any spindle resolutions. Using the referencing value, you can shift the whole range of values.

#### 5.6.3 Shifting the positioning range downwards starting from the delivery state

In the following example, starting from the DS, the maximum possible positioning range is shifted slightly downwards using the parameter "upper mapping end":

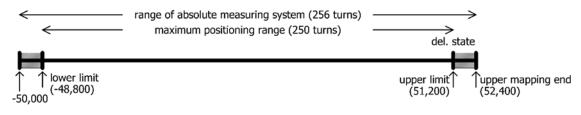


Here, the upper mapping end was decreased from the value 102,400 to 88,600. Consequently, a higher proportion of the possible positioning range is below 51,200 and a smaller proportion above 51,200.

In the extreme case, the upper mapping end can be set so that the entire possible positioning range is at values  $\leq$  51,200. With standard scaling (numerator = denominator = 400, i.e. 1 step =  $0.9^{\circ}$ ) and referencing value = 0, this special case results if the relevant value from the following table is selected for the upper mapping end. The device then automatically adjusts the lower and upper limits accordingly.

10.000
-48,800
51,200

Positioning range ends at 51,200



#### 5.6.4 Shifting the positioning range depending on the actual position

If (in contrast to the examples above) the actual position is not in the delivery state (i.e. value 51,200), this is included in the calculation of the possible value range for the upper mapping end. The decisive factor is that the device only accepts values for the upper mapping end where the actual position is within the max. possible positioning range after the upper mapping end has been set (due to rounding effects with a max. difference of 1 step), i.e. the following applies after setting the upper mapping end:

[lower limit - 1]  $\leq$  actual position  $\leq$  [upper limit + 1]

Please note that the measurement range of the absolute encoder is 256 rotations at the output shaft. Together with the safety margins at the upper and lower end of the measurement range, the following value range results for the upper mapping end:

Minimum value for upper mapping end = actual position + 1,200 \* denominator / numerator Maximum value for upper mapping end = actual position + 101,200 \* denom. / numerator

The following formulas result for the special case numerator = denominator:

*Minimum value for upper mapping end = actual position + 1,200 Maximum value for upper mapping end = actual position + 101,200* 

(This is the case, e.g. for the delivery state where numerator = denominator = 400.)

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Since the upper mapping end is an integer, the minimum and maximum values are obtained by rounding to the nearest integer

(applies only to the case numerator  $\neq$  denominator).

Example:

- Spindle with 5 mm pitch, specified unit for target and actual values: 1µm
   → 1 rotation = 5mm = 5,000µm
  - $\rightarrow$  Number of steps per rotation = 5,000
- Using the formula Number of steps per rotation = 400 \* denominator / numerator the following result is obtained: numerator = 400; denominator = 5,000
- With these settings, the drive is mounted and run using manual positioning commands, to a defined physical position (e.g. a specific mark along the run path) at which the actual position is to assume a specific value, e.g. the value 0.
- In our case, the position after running to this defined physical position shows, for example, the value 300,000. In this position, the actual value is set to zero. The device uses this information to calculate the new referencing value at 300,000.

 $\rightarrow$  Referencing value = 300,000

- The drive has a positioning range of 250 rotations (see above: Measurement range of the absolute encoder minus a safety margin of three rotations at both ends of the measurement range).

- In our case, these 250 rotations are to be divided in such a way that the drive can run 10 rotations (= 10 \* 5,000 steps = 50,000 steps) from the zero position, just defined, to smaller values and 240 rotations (= 240 \* 5,000 steps) = 1,200,000 steps) to larger values.
- To ensure that the position value 1,200,000 is at the upper end of the maximum possible positioning range, as specified (i.e. at the upper limit), we add the safety margin of three rotations to this value and thus obtain our value for the upper mapping end:

upper mapping end = 1,200,000 + 3 \* 5,000 = 1,215,000

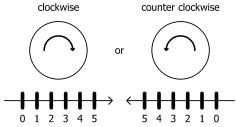
- The device then recalculates the positioning range limits: lower limit = upper mapping end - 253 \* 5,000 = -50,000 upper limit = upper mapping end - 3 \* 5,000 = 1,200,000
- This positioning range can then be restricted as required, i.e. the lower limit can be increased and the upper limit can be reduced.

#### 5.6.5 Step-by-step instructions for determining the positioning range

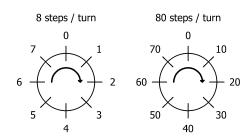
The following section describes the procedure for determining those parameters that have an influence on the target and actual position as well as the positioning range. The individual steps must be carried out in the specified order.

1) <u>Setting the direction of rotation</u>:

The direction of rotation determines with which direction of rotation of the output shaft the position values increase and with which direction of rotation of the output shaft the position values decrease.

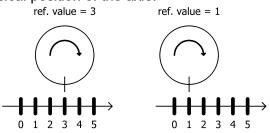


 Setting numerator and denominator: The numerator and denominator determine the number of steps into which one rotation of the output shaft is divided.



3) Setting referencing value:

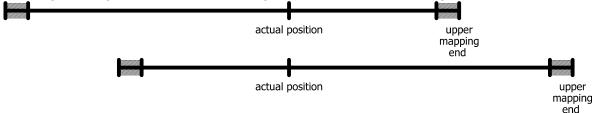
The referencing value is used to assign a specific value of the actual position to a specific physical position of the axle.



The referencing value is written either directly or by setting the actual position.

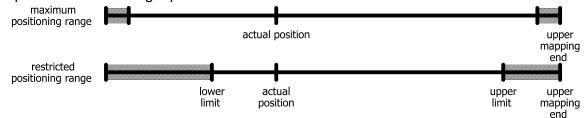
4) Setting upper mapping end:

The parameter defines the location of the maximum possible positioning range, taking into account the scaling values and the referencing value.



5) <u>Setting upper and lower limits</u>:

If necessary, the maximum possible positioning range can be restricted to prevent incorrect target positions that lead to a collision.



#### 5.7 Using position scaling factors to set the spindle pitch

Par. 38 (numerator factor) and Par. 39 (denominator factor) can be used to represent any desired spindle pitch:

number of steps per revolution =  $400 * \frac{\text{denom. factor}}{\text{numerator factor}}$ 

Both factors are set to a value of 400 by default, resulting in a resolution of 0.01 mm at a spindle pitch of 4 mm.

The denominator factor serves as a simple means of setting the spindle pitch and resolution.

The numerator factor is primarily used for setting "unlevel" resolutions.

Examples:

Spindle pitch	Resolution	Numerator factor	Denominator factor
4 mm	1/100 mm	400	400
1 mm	1/100 mm	400	100
2 mm	1/10 mm	400	20

Numerator and denominator factors may take on values between 1 and 10,000.

#### 5.8 Drag error monitoring

During a positioning run, the device compares the computed target position with the current actual value. If the difference is larger than the "drag error" value (Par. 46), the device sets the corresponding bit in the status word. This situation is especially likely to occur if external factors (required torque, voltage to motor too low) prevent the device from achieving the target rpm.

By setting Par. 46 to 0 the drag error monitoring can be disabled.

#### 5.9 Drag error correction

With Par. 48 the drag error correction can be enabled. With this feature enabled, the drive will raise or lower the target speed proportional to the drag error by the configured value. The drive attempts under consideration of the configured maximum current to compensate the drag error, which has developed by controlling the target, speed to a value, which lays slightly above or below the specified value of the target speed (Par. 53).

By setting Par. 48 to 0 the drag error correction can be disabled.

Drag error monitoring and correction take effect always except during a braking operation when approaching a target position or when aborting a positioning. The actual target speed when accelerating is determined by the actual speed at the beginning of the positioning and the acceleration setting (Par. 58).

#### 5.10 Response at power up, at "IOPS = BAD" and at connection timeout

Behaviour at power-up (apply power to the control unit):

The behaviour is defined by bits 3-2 of Par. 93. There are basically two types of behaviour:

- The drive enters the holding state.
   → This behaviour is enabled if bits 3-2 of Par. 93 ("configuration for connection timeout") is set to 0x00.
- 2) The drive moves to the safety position.

→ This behaviour is enabled if bits 3-2 of Par. 93 ("configuration for connection timeout") is set to a value > 0:
 0x01: safe position run after 15 sec
 0x02: safe position run after 30 sec

- 0x03: safe position run after 60 sec
- The sefety position is the position which is

The safety position is the position which is defined with Par. 94. The run to the safety position starts after the specified time has elapsed since the

power-up of the unit (i.e. after 15, 30 or 60 sec.).

The safe position run can also be started repeatedly in case of failure, this is configured by Par. 95 ("repetition time for safe position run").

If the connection to the IO controller is established during the run to the safety position, the drive aborts the safe position run and enters the holding state. From now on it's possible to send run commands.

Behaviour if IOPS = BAD (e.g. if the PLC is in the state "CPU Stop"):

The behaviour is defined by bits 5-4 of Par. 93. There are basically three types of behaviour:

 If currently a positioning is in progress, the drive terminates this positioning as planned and then does not start a new positioning as long as the state "IOPS = BAD" remains.

 $\rightarrow$  This behaviour is enabled if bits 5-4 of Par. 93 ("configuration for connection timeout") is set to 0x00 ("continue moving").

2) If currently a positioning is in progress, the drive aborts the movement and then does not start a new positioning as long as the state "IOPS = BAD" remains.
→ This behaviour is enabled if bits 5-4 of Par. 93 is set to 0x01 ("abort positioning").

If the process data contain valid values in case of a change of IOPS to "GOOD" (e.g. if the PLC is again in the state "CPU Run"), the drive continues to run immediately if applicable.

3) Irrespective of whether the drive is at a standstill or whether a positioning is in progress, the drive moves to the safety position.

 $\rightarrow$  This behaviour is enabled if bits 5-4 of Par. 93 is set to 0x02 ("move to safe position").

The safety position is the position, which is defined with Par. 94. The safe position run can also be started repeatedly in case of failure, this is configured by Par. 95 ("repetition time for safe position run").

If the value of IOPS changes to "GOOD" again during the run to the safety position (e.g. if the PLC is again in the state "CPU Run"), the drive aborts the safe position run and enters the holding state. From now on it's again possible to send run commands.

Behaviour in case of a connection loss to the IO controller:

The behaviour is defined by bits 1-0 of Par. 93. There are basically three types of behaviour:

1) If currently a positioning is in progress, the drive terminates this positioning as planned and then does not start a new positioning as long as there is no connection.

 $\rightarrow$  This behaviour is enabled if bits 1-0 of Par. 93 ("configuration for connection timeout") is set to 0x00 ("continue moving").

2) If currently a positioning is in progress, the drive aborts the movement and then does not start a new positioning as long as there is no connection.
 → This behaviour is enabled if bits 1-0 of Par. 93 is set to 0x01 ("abort positioning").

If the process data contain valid values when the connection is re-established, the drive continues to run immediately if applicable.

3) Irrespective of whether the drive is at a standstill or whether a positioning is in progress, the drive moves to the safety position.

 $\rightarrow$  This behaviour is enabled if bits 1-0 of Par. 93 is set to 0x02 ("move to safe position").

The safety position is the position which is defined with Par. 94.

The safe position run can also be started repeatedly in case of failure, this is configured by Par. 95 ("repetition time for safe position run").

If the connection to the IO controller is re-established during the run to the safety position, the drive aborts the safe position run and enters the holding state. From now on it's again possible to send run commands.

#### 5.11 Devices with "Jog keys" option

External jog buttons can be used to move the drive when the bus connection is inactive.

When the bus connection is active, the external jog buttons can be enabled via bits 3 and 5 in the control word (see section 3.9.5 Detailed description of control bits). The step size for short keystrokes can be set via parameter 49. A single step is executed when one of the external keys is pressed. If the key is released before the single step has been completed, it will still be completed. If the same key remains pressed, the single step may be followed by a continuous manual movement after a short waiting time, which continues as long as the key is pressed. The waiting time until the drive changes over to manual travel is set with parameter 74. In manual travel, the drive moves to the respective limit switch position (parameter 42 or 43).

If both keys are pressed during a jog movement, the movement is aborted immediately. A new inching movement is only possible again when both keys have been released.

#### **Connecting the Jog Key Inputs**

The jog key inputs can be used in 2 different wiring modes:

- Connection of potential-free switches

To activate the respective jog key input, the +24V in the jog key plug is connected here.

The GND connection in the jog key plug remains unused.

The 24V output in the jog key plug is internally connected to the +24V control in the supply plug. It is therefore also possible to connect the jog button inputs directly to the +24V control potential via switches.

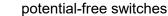
- Connection of an active signal

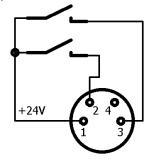
Here the respective jog key input is connected to the (active) signal connection. The reference ground of the external active signal should be connected to the GND connection in the jog key plug.

The +24V output in the jog key plug remains unused.

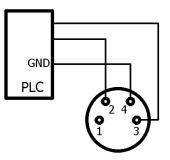
The GND connection in the jog key plug is internally connected to the GND control in the power supply plug. If the connected active jog key signal has the same GND potential as the GND control, the wiring of the GND connection in the jog key plug can be omitted.

Connection examples:





active signals e.g. from a PLC



#### 5.12 Manual turning with the adjustment facility

When mounting or dismounting a PSx3xx, it may be necessary to manually turn the output shaft to a certain position. For this purpose, the actuators are equipped with a manual adjustment facility:

First, the corresponding cover in the cover must be removed.

Then use a NW3 (PSx31x, PSx33x, or NW4 (PSx30x, PSx32x) hexagon key to disengage the brake by pressing it down and turn it simultaneously.

An electrical release of the brake via bus is not possible on its own (without travel job).

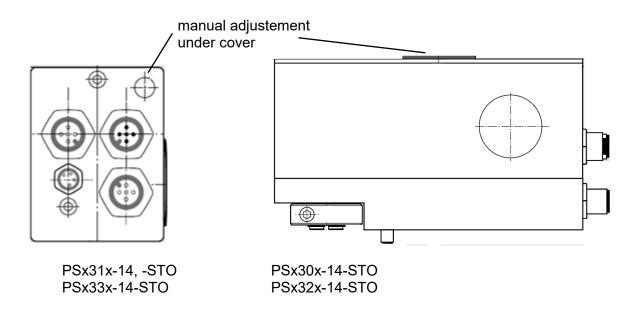
#### 

The drive must not be turned into another position with an electric screwdriver.

Important: Always replace the protective cap after setting the address. This will prevent dust and contaminants from entering the instrument.

#### 

A "forced" turning of the drive without disengaging the brake leads to the destruction of the brake and thus of the drive!



#### 5.13 Devices with optional snap brake

The device models PSx30x-14, PSx31x-14, PSx32x and PSx33x can be supplied with an optional snap brake. This brake prevents the output shaft from turning when the power supply to the motor is removed, or, if the motor holding torque is too low, to a maximum of the level of the nominal torque. A small degree of rotation always occurs at the output, i.e. the brake cannot be used to hold the drive at a defined position (for this purpose the holding torque may have to be increased with the help of Par. 65 and Par. 66).

To release the brake when a run command is transmitted, these devices first wait for a short time and then run a few increments against the actual direction of movement. The brake is closing at the end of every run (by default 1 sec after the end of the run, Par. 75). The advantage of this feature is, that in case of many subsequent runs the brake has not to be released anew each time.

#### 5.14 Reference runs

The PSx3xx positioning system is equipped with an absolute measuring system, therefore there's no need for a reference run when powering on the drive. However, if in certain cases a reference run onto a hard block should be desired (e.g. uniquely when installing the drive at a machine), the course of action should be the following:

- 1) Before commanding the reference run the following settings have to be carried out:
  - set the maximum torque (Par. 64) and the maximum start-up torque (Par. 63) to max. 10% of the nominal torque, resp. the lowest possible values
  - set the maximum holding torque (Par. 66) and the maximum holding torque at end of run (Par. 65) to 0
  - set the rpm limit for aborting run (Par. 57) to 60
  - set the time elapsed until speed falls below rpm limit for aborting run (Par. 70) to 100

(The span of time in which the drive trys to get over the block, decreases: With the reduced values the positioning will be aborted if the speed stays below 60% of the target speed for longer than 100ms. By default, these values are 30% and 200ms.)

- set the corresponding upper and lower limit (Par. 42 or 43) in a way that the block location lays considerable within the area between the upper and lower limit

(Otherwise there's the danger that the block is located within the positioning window and consequently won't be recognized.)

- Where appropriate, reduce the target speed for manual run (Par. 56).
- 2) Now start the reference run as manual run, i.e. set bit 0 or 1 and the release bit (bit 4) in the control word.
- 3) Wait for the drive moving (bit 6 in the status word is set).
- 4) Wait for the drive has stopped and a positioning error has appeared (bit 6 in the status word is cleared, bit 10 is set).
- 5) Start a manual run in the opposite direction with the same settings (move a certain distance away from the hard stop in order the drive can move freely).
- 6) Only now adjust the desired settings of the above mentioned parameters for normal operation.

#### 5.15 Reverse drive

In vertical positioning with spherical roller spindles, pitches of approx. 4..10 mm and weights from 100 kg, it is possible that the PSx3xx does not consume any energy from the supply when travelling downwards, but rather generates some. This regenerative operation is permissible under certain conditions. The energy generated is fed back into the supply network via the internal regenerative circuit and must be drawn off there. The PSx3xx increases the voltage in the supply network until the additional energy is drawn off. However, the internal protection diode limits this voltage to max. 31 VDC.

The following cases should be considered:

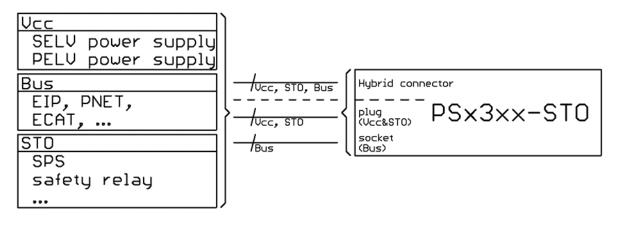
- If several PSx3xx and/or other loads are connected to the same power supply, regeneration is possible without any additional measures if several PSx3xx do not generate power simultaneously. The other devices then act as consumers of the energy generated by a PSx3xx.
- 2) If several PSx3xx are to use the regenerative circuit simultaneously, an overvoltage protection must be provided in the supply network.
- If the generated voltage rises above approx. 31.5V, an internal protection is activated and the PSE is disconnected from the supply voltage. Switching off and switching on again is necessary for a restart.

If a PSx3xx is operated for more than 1-2 seconds in regenerative mode without consumer of the generated energy, this damages the internal protection diode and the PSx3xx is defective.

#### 5.16 Safe Torque Off

The PSx3xx-STO positioning system is equipped with an emergency stop function (STO – safe torque off). With the STO input, the moment of torque of the electric motor can be switched off.

The following figure illustrates the basic wiring of the PSx3xx-STO:



#### Safe system state:

#### NOTICE

The positioning system has no movement torque, and no holding torque, which is generated from the commutation of the electric motor.

(However there might be a self-locking, resulting from the gear or the optional break)

Uncontrolled Shut-down/stop, Stop Category 0, IEC 60204-1 Safe Torque Off, 4.2.3.2 DIN EN 61800-5-2 [4]).

The safe system state is quit autonomously when the STO input signal is no longer active.

For failures, which are detected from the diagnostic function a quitting of the safe system state is prohibit until a power-down / power-up sequence. This state is signalled to the user by bit 9 in the status word

#### NOTICE

An in depth description of the STO functionality, the safety relevant figures, the function and use of the test pulses (OSSD) can be read in the safety manual (Document No. 7100.006654).

#### 6. Technical Data

For additional specifications and dimension drawings, please visit our website at <a href="https://www.halstrup-walcher.de/en/products/drive-technology/">https://www.halstrup-walcher.de/en/products/drive-technology/</a>



#### 6.1 Ambient conditions

ambient temperature	0°C to +45°C			
storage temperature	-10°C to +70°C			
shock resistance when installed according to DIN EN 60068-2-27	50 g 11 ms			
resistance to vibration when installed according to DIN EN 60068-2-6	10 Hz bis 55 Hz 1,5 mm 55 Hz bis 1000 Hz 10 g 10 Hz bis 2000 Hz 5 g			
EMC standards (EN IEC 61800-3 und EN 61800-5-2)	CE			
conformity	CE / UKCA NRTL-Certificate: TÜV Süd Product Services GmbH STO-Certificate: TÜV Rheinland Industrie Service GmbH, Certificate No. 01/205/5840.00/21			
protection class	PSE	IP 54 / II	P 65	
	PSS	IP 65		
	PSW	,	operation) t standstill)	
duty cycle	Device model	Duty cycle in %	Base time in sec.	
	PSE30xx33xx	30	300	
	PSS	20	600	
	PSW	20	600	

#### 6.2 Electrical data

nominal power output	PSx30x, PSx31x, PSE31xx	25 W with 30% duty cycle			
	PSx32x, PSx33x	35 W with 30% duty cycle			
supply voltage	24 VDC ±10% (supply vo unit are combined)	24 VDC ±10% (supply voltages for motor and control unit are combined)			
Power supplies	use of SELV / PELV power supplies				
Crowbar circuit		A crowbar circuit disconnects the positioning system from the power supply by voltages >30V. Reset by power down			
nominal current, motor (motor and control unit)	PSx30x PSx31x PSE31xx	2.2 A (without break) 2,4 A (with break)			
	PSx32x PSx33x	2.9 A (without break) 3,1 A (with break)			
input current STO input	< 10 mA				
positioning resolution	0.9°				
positioning accuracy	0.9°				
protocol	PROFINET (IEC 61158-6	6-10)			
absolute value acquisition	optical - magnetic	optical - magnetic			

#### 6.3 STO Data

Performance Level	"C"
(DIN EN ISO 13849)	
Safety Integrity Level	SIL 1
(DIN EN 61800)	
STO input level	Low <5 V; High >15 V
No STO EVENT (normal operation)	High level with test pulses (OSSD, optional)
STO Event (Emergency-Stop)	Low level

#### NOTICE

Detailed information about the technical data of the STO functionality can be read into the safety manual.

#### 6.4Physical data

positioning range	250 usable rotations, no mechanical limits measuring system has a span of 256 turns, minus 3 turns security stock at upper and lower range limit			
torsional rigidity (angle of rotation when switching from operation without backlash to maximum torgue)	max. 0.2°			
gear backlash	max. 0.5°			
(without spindle compensation run)	Max. 0.0			
spindle lash compensation	automatic loop after every positioning run (may be deactivated)			
output shaft	PSE30x-8	8H9 hollow shaft with		
	PSE31x-8	adjustable collar		
	PSE30x-14, PSE31x-14	14H7 hollow shaft with		
	PSE32x, PSE33x	adjustable collar		
	PSE31xx	14h7 hollow shaft with		
		clamp and feather key		
	PSS3xx-8	8H9 hollow shaft with		
	PSW3xx-8	adjustable collar or		
		8h8 solid shaft		
	PSS3xx-14	14H7 hollow shaft with		
	PSW3xx-14	adjustable collar or		
		14h8 solid shaft		
recommended diameter	according to the hollow shaft diameter with an			
of the spindle head	interference fit of h9			
Vibration emission	not in the harmful range			
Noise emission	not in the harmful range			
maximum radial force	40 N			
maximum axial force	20 N			
dimensions (I x w x h)	see drawings			
weight (approx.)	PSx30x-8	650 g		
	PSx30x-14, PSx32x	1200 g		
	PSx31x-8	700 g		
	PSx31x-14, PSx33x	700 g		
	PSE31xx	1200 g		

#### 7. Certificate of Conformity



CE

#### EU-Konformitätserklärung EU Declaration of Conformity

Firma Company	halstrup-walcher GmbH, Stegener Str. 10, 79199 Kirchzarten / Germany erklärt als Hersteller in alleiniger Verantwortung, dass das Produkt declares as manufacturer under sole responsibility, that the product				
Produkt Product	Positionierantriebe Baureihen PSE3xx(x), PSS3xx(x), PSW3xx(x) mit STO (Safe Torque Off) Teilsicherheitsfunktion Positioning Systems Series PSE3xx(x), PSS3xx(x), PSW3xx(x) with STO (Safe Torque Off) Sub Safety Function				
Richtlinien Regulations	den folgenden Europäischen Richtlinien entspricht: conforms to following European Directives:EMVEMC2014/30/EURoHSRoHS2011/65/EUMaschinenMachinery2006/42/EG *				
Normen Standards	angewandte harmonisierte Normen: applied harmonized standards: EN IEC 61800-3:2018 EN IEC 63000:2018 EN 61800-5-1:2007 + A1:2017 ') EN 61800-5-2:2017 ')				
Benannte Stelle Notified Body	TÜV Rheinland Industrie Service GmbHKennnummer: Registration No.:0035Am Grauen SteinRegistration No.:0035DE 51105 Köln / Germany http://www.tuv.com*********************************				

EU Baumusterprüfung Zertifikat Nr. EC Type Examination Certificate No.

Geschäftsführer

01/205/5840.00/21

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Managing Director

Kirchzarten, 12. Apr. 2021

Nur f
ür Baumusterpr
üfung. Der Anwender muss die Konformit
ät der fertigen Maschine sicherstellen!
 For type examination only. The end-user is responsible for ensuring conformity of the completed machinery!

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Geschäftsführer: Jürgen Walcher, Christian Sura Handelsregister Freiburg HRB 2209 Umsatzsteuer-ID-Nr. DE 811169901

# Inalstrup walcher

## UK CA

### **UK Declaration of Conformity**

Company	halstrup-walcher GmbH, Stegener Str. 10, 79199 Kirchzarten, Germany declares as manufacturer under sole responsibility, that the product			
Product	Positior	ning System Models	PSE3xx / PSS3xx / PSW3xx	
Regulations	is in conformity with relevant statutory requirements:			
	EMC RoHS	Electromagnetic Compatibility Regulation RoHS Regulations 2012 No. 3032	ons 2016 No. 1091	
Standards	applied standards:			
	EN 55011:2016+A1:2017; EN 61000-6-2:2005; EN 61800-3:2004/ A1:2012 EN IEC 63000:2018			
Declaration	signed for	or and on behalf of		

labien L

Geschäftsführer

Managing Director

Kirchzarten, 26. Jan. 2022

halstrup-walcher GmbH Stegener Straße 10 79199 Kirchzarten Telefon: +49 (0) 7661 3963-0 Fax: +49 (0) 7661 3963-99 E-Mail: info@halstrup-walcher.de Geschäftsführer: Jürgen Walcher, Christian Sura Handelsregister Amtsgericht Freiburg HRB 2209 Umsatzsteuer-ID-Nr. DE 811169901

### Notes:

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