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## Instruction Manual

### PSx3xx-CA

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## Purpose of instruction manual

This instruction manual describes the features of the PSx3xx positioning system with CANOpen and provides guidelines for its use.

Improper use of these devices or failure to follow these instructions may cause injury or equipment damage. Every person who uses the devices must therefore read the manual and understand the possible risks. The instruction manual, and in particular the safety precautions contained therein, must be followed carefully. **Contact the manufacturer if you do not understand any part of this instruction manual.**

Handle this manual with care:

- It must be readily available throughout the lifecycle of the devices.
- It must be provided to any individuals who assume responsibility for operating the device at a later date.
- It must include any supplementary materials provided by the manufacturer.

The manufacturer reserves the right to continue developing this device model without documenting such development in each individual case. The manufacturer will be happy to determine whether this manual is up-to-date.

## Conformity

This device is state of the art. It complies with the legal requirements of EC directives. This is shown by the CE mark.



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The manufacturer owns the copyright to this instruction manual. It contains technical data, instructions and drawings detailing the devices' features and how to use them. It must not be copied either wholly or in part or made available to third parties.

## 1. Safety precautions

### 1.1 Appropriate use

Positioning systems are especially suitable for automatically setting tools, stops or spindles for wood-processing equipment, packing lines, printing equipment, filling units and other types of special machines.

**PSx3xx positioning systems are not stand-alone devices and may only be used if coupled to another machine.**

Always observe the operating requirements — particularly the permissible supply voltage — indicated on the rating plate and in the “Technical data” section of this manual.

The device may only be handled as indicated in this manual. Modifications to the device are prohibited. The manufacturer is not liable for damages caused by improper use or failure to follow these instructions. Violations of this type render all warranty claims null and void.

### 1.2 Shipping, assembly, electrical connections and start-up

Assembly and the electrical connections should only be handled by professionals. They should be given proper training and be authorised by the operator of the facility.

The device may only be operated by appropriately trained individuals who have been authorized by the operator of the facility.

Specific safety precautions are given in individual sections of this manual.

### 1.3 Troubleshooting, maintenance, repairs, disposal

The individual responsible for the electrical connections must be notified immediately if the device is damaged or if errors occur.

This individual must take the device out of service until the error has been corrected and ensure that it cannot be used unintentionally.

This device requires no maintenance.

Only the manufacturer may perform repairs that require the housing to be opened.

The electronic components of the device contain environmentally hazardous materials and materials that can be reused. The device must therefore be sent to a recycling plant when you no longer wish to use it. The environment codes of your particular country must be complied with.

## 1.4 Symbols

The symbols given below are used throughout this manual to indicate instances when improper operation could result in the following hazards:



**WARNING!** This warns you of a potential hazard that could lead to bodily injury up to and including death if the corresponding instructions are not followed.



**CAUTION!** This warns you of a potential hazard that could lead to significant property damage if corresponding instructions are not followed.



**INFORMATION!** This indicates that the corresponding information is important for operating the device properly.



**CAUTION!** This indicates possible hot surface

## 2 Device description

### 2.1 Features

The PSx3xx positioning system, an intelligent, compact, complete solution for positioning auxiliary and positioning axes, consists of an EC motor, gear power amplifier, control electronics, absolute measuring system and CANopen interface. The integrated absolute measuring system eliminates the need for a time-consuming reference run. Connecting to a bus system simplifies the wiring. A hollow shaft with adjustable collar makes assembly quite simple. The positioning system is especially suitable for automatically setting tools, stops or spindles for wood-processing equipment, packing lines, printing equipment, filling units and other types of special machines.

PSx3xx positioning systems convert a digital positioning signal into an angle of rotation.



If the device names are given **without** the diameter of the output shaft (8, 14), the relevant information is valid for **all** offered output shafts (applies throughout the document).

'x' in the device name stands for a number in the range 0...9. 'xx' in the device name stands for a number in the range 10...999.

## 2.2 Installation

### Hollow shaft:

The PSx3xx is mounted on the machine by sliding it with the hollow shaft onto the spindle to be driven and fixing it with the clamping ring (recommended shaft diameter 8 h9 or 14 h9; tightening torque of the clamping ring screw with 3 mm hexagon socket: 1.5 Nm).

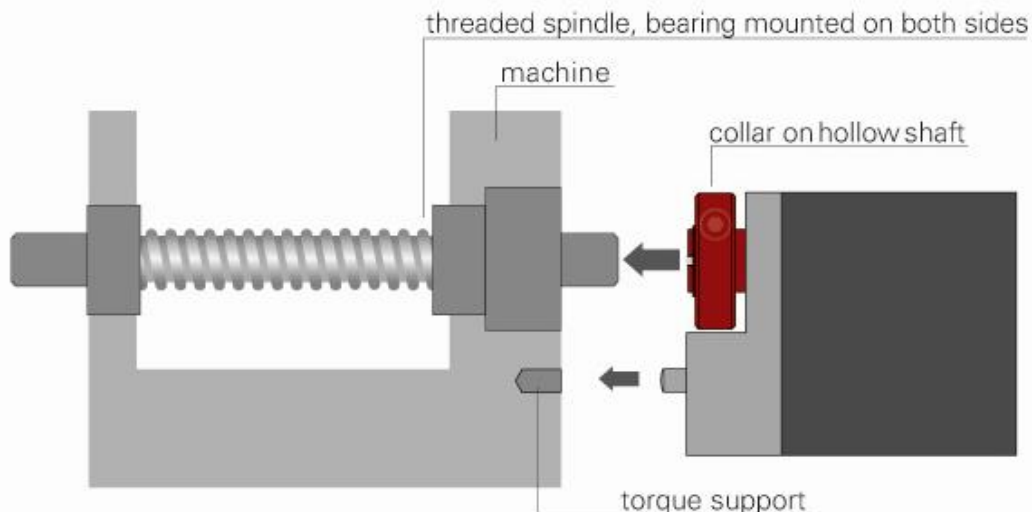


The depth of the hollow bore is 20 mm. For optimum operation, the pin of the shaft to be driven should correspond to this depth. Depending on the operating situation, significantly shorter pins (< 16 mm) may cause damage to the PSx3xx. When mounting the PSx3xx, it should only be pushed on until the foam rubber plate lies evenly on the bottom of the machine or is compressed to approx. half its thickness. Under no circumstances may the PSx3xx "hard" be screwed to the machine without an air gap.

The rotation lock is made via the pin (in the picture below the hollow shaft) into a suitable bore as rotary torque support. This hole must be slightly larger than the diameter 6 h9 of the pin. An oblong hole or slot with a slightly larger width (recommended: 6.05...6.10 mm) than the dimension of the pin diameter is optimal. The backlash when changing the direction of rotation has a direct influence on the positioning accuracy and can lead to damage to the PSx3xx with very large backlash (a few mm) due to the impact load.



**The PSx3xx must have a little gap on all sides when mounted, as it can move axially and/or radially during positioning if the hollow shaft and solid shaft are not 100% aligned. This "staggering" is not a defect of the PSx3xx and also has no influence on the function, as long as it can move freely.**



**Versions with higher torques (from 10 Nm):**

Here the force connection is made via a feather key DIN 6885-A5x5x12. The clamping ring is not freely rotatable but consists of two halves, the fixed part of the hollow shaft and the loose clamping clamp. The keyway is located in the half that is fixed to the output shaft. When sliding onto the shaft to be driven with the key inserted, its angular position must be aligned with the keyway in the PSx3xx. After pushing on, the PSx3xx is fixed with the 2 screws in the flexible clamping ring half. Make sure that both screws are tightened as equally as possible (tightening torque of the screws with 3 mm hexagon socket: 1.5 Nm).

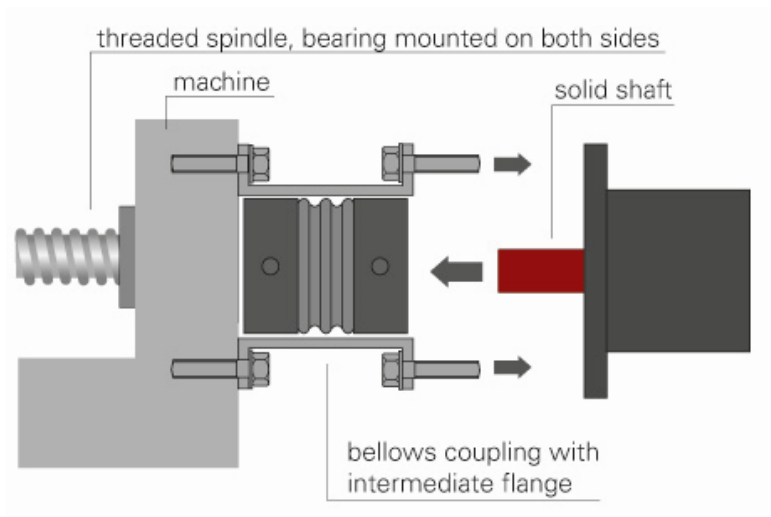
The information on torque support applies in the same way as described above.

For PSE30x-14, PSE32x-14, PSS30x-14 and PSS32x-14, the position of the anti-rotation lock can be set at greater distances by unscrewing the base cover, turning it 180° and then screwing it back on. When screwing on, make sure that the seal is correctly inserted in the floor.

For torques > 5 Nm we recommend to choose the greater distance.

Solid shaft:

The PSx3xx is installed on the machine by mounting the drive to the axis to be driven using a coupling and an intermediate flange.



**Under no circumstances may the housing cover be used for the purpose of the transmission of force.**



**Please consider that the device might have a hot surface during operation!**

### 2.3 Disassembly

To remove the PSx3xx from the shaft, release the clamp (for versions with hollow shaft the clamping ring) and pull the PSx3xx off the shaft. If possible, the PSx3xx should only be pulled axially. Excessive bending back and forth can damage the output shaft!

For versions with brake, it is essential to observe the instructions in sections 4.9 and 4.10!

### 2.4 Powering the device



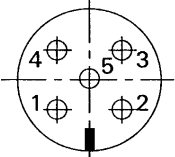

For motor power use a single fuse with max. 3,5 A for each PSx3xx.  
For motor power use a single fuse with max. 10A for each PSE34xx.  
For control power you can use a fuse with max. 2,0 A, so it is possible to power up to 10 units parallel with one fuse.  
It is strongly recommended to separate power cables to the PSx3xx from other power cables that might have dangerous voltage.

### 2.5 Pin assignment



Please take care that the mating connectors and the used cables match the connectors in the PSx3xx and are mounted correctly, in order to achieve the protection class.

#### 2.5.1 Supply voltage connector

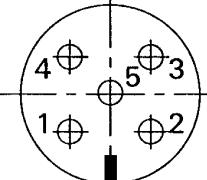
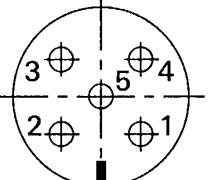
connector pattern (external top view)	assignment	type
	<ol style="list-style-type: none"> <li>1. +24V motor</li> <li>2. GND motor</li> <li>3. +24V control unit</li> <li>4. GND control unit</li> <li>5. housing/pressure balance</li> </ol>	PSE/PSS: M12 (A-cod.); 5-pol. PSW: M12 (A-cod.); 4-pol. with airtube
	<ol style="list-style-type: none"> <li>1. +24V motor</li> <li>2. GND motor</li> <li>3. +24V control unit</li> <li>4. GND control unit</li> <li>5. housing</li> </ol>	PSE34xx: HAN4A, Harting



To prevent the ingress of fluids into the PSW-housing during cooldown, use a special cable with an airtube for pressure balancing of your PSW



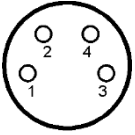
### 2.5.2 Round plug and socket for bus

connector pattern (external top view)	assignment	type
<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;"> <p>plug</p>  </div> <div style="text-align: center;"> <p>socket</p>  </div> </div>	<ol style="list-style-type: none"> <li>1. housing</li> <li>2. not assigned</li> <li>3. CAN_GND</li> <li>4. CAN_H</li> <li>5. CAN_L</li> </ol>	M12 (B-cod.); 5-pol.



Due to the use of 5-pin sockets, only five-wire cables should be used.

### 2.5.3 Connector for jog keys

connector pattern (external top view)	assignment	type
	<ol style="list-style-type: none"> <li>1. +24V output (=+24V control in supply voltage connector)</li> <li>2. forward key</li> <li>3. reverse key</li> <li>4. ground (= GND control unit)</li> </ol>	M8; 4-pol.

### 2.5.4 Electrical grounding

Next to the connecting plugs there is a M4 stud bolt. It is recommended to connect the positioning system with a cable as short as possible to the machine base. The minimum conductor cross-section for this is 1.5mm<sup>2</sup>.

## 2.6 Setting the device address and baud rate

Removing the protective cap provides access to two rotary switches for setting the device address at the bus and a 2-pin sliding switch for setting the baud rate.

The rotary switches indicate the tens and ones places of the address selected. If the switches are resting in the positions 00 or 01 the address is set using the CAN bus with SDO #2026.

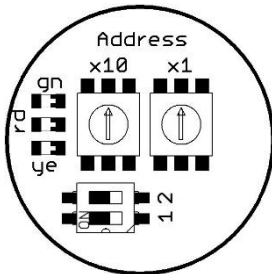
The delivery setting is 00, the PSx3xx reports to the bus with the address 1.

If the switches have been used to set the address (i.e. the switch setting is > 01), this value cannot be changed via the CAN bus.

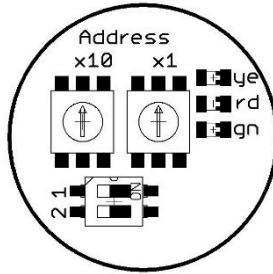
The yellow LED represents the state of the motor supply voltage, the red and green LEDs represent the CANopen state.

### Switch configurations:

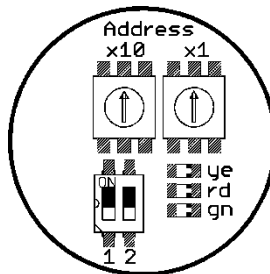
PSx30x, PSx31x-8,  
PSx32x, PSE31xx



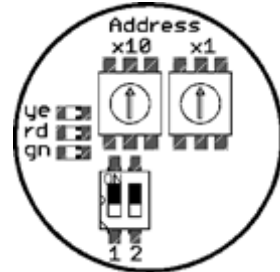
PSx31x-14,  
PSx33x



PSE34xx



PSE303-14/So



### Setting the baud rate:

1	2	PSx30x, PSx31x-8, PSx32x, PSx31xx,	PSx31x-14, PSx33x, PSE34xx
OFF	OFF	baud rate is set via bus (default = 500 kBaud)	
OFF	ON	500 kBaud	250 kBaud
ON	OFF	250 kBaud	500 kBaud
ON	ON	125 kBaud	



**Important: Always replace the protective cap after setting the address. This will prevent dust and contaminants from entering the device.**

## 2.7 Start-up

### Positioning sequence (with loop)

The PSx3xx differs between the following steps of a positioning sequence (Presumption: the target position is always approached through forward motion):

1. New position value is larger than the current value: position approached directly.
2. New position value is smaller than the current value: the device reverses 5/8 of one rotation and approaches the exact position after resuming forward motion.
3. New position value after reverse run without loop: the device always approaches the position by moving in forward direction; if necessary, it will first reverse by 5/8 of a rotation.

Once the target position has been reached, the device compares it to the internal absolute encoder status. If a discrepancy is detected, the device then sets the "error" bit (bit 9 in the status word).

### Positioning sequence (without loop)

The "positioning without loop" mode is used primarily for moving the small distances involved in fine adjustments. In this case, each position is approached directly. This does NOT eliminate any play present in the spindle in question. The PSx3xx internal gear backlash does not play a role in this case, as position data are acquired directly at the output shaft.



Runs which involve specifically a block run (e.g. reference runs on block), may only be started with reduced torque (max. torque max. 10% of the nominal torque).



Underwater usage of the PSW is not allowed.

## 2.8 CAN Bus

CANopen (corresponding to CiA DS 301 Version 4.02) is used as the protocol at the CAN bus interface:

- one transmit and one receive SDO per device
- one asynchronous transmit and receive PDO, active by default
- one heartbeat object every 500 msec

green LED = RUN-LED according CANopen:

Single flashes:	CAN stop
Continuous flashing:	CAN preoperational
Continuously illuminated:	CAN operational

red LED = ERROR-LED according CANopen:

Off:	no error
Single flashes:	CAN-transmitter or -receiver has reached its warning limit
Double flashes:	Guard event has occurred

Triple flashes:	Sync failure
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Continuously illuminated: CAN-Bus-OFF

yellow LED = Display actuator voltage

Off:	supply voltage for motor too low or too high
On:	supply voltage ok
Flashing:	supply voltage ok, PSx in delivery state

### 2.8.1 Table of entries implemented from object dictionary

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
device model	1000	returns a "0" when read	0		0	R
error register	1001	Bit 0: general error Bit 4: communication error	8 bit		0	R
error list	1003	sub index 0: quantity of indexes sub index 1 and 2: most recent emergency errors	8 bit 32 bit		0 0	R R
sync ID	1005	COB ID for the sync command	32 bit	no	80h	R/W
comm cycle	1006	communication cycle time	32 bit	no	0	R/W
sync window	1007	synchronous window time	32 bit	no	0	R/W
guard time	100C	guard time in msec 0 = off	16 bit	no	0	R/W
life time	100D	life time factor	8 bit	no	0	R/W
emcy ID	1014	COB ID for emergency message	32 bit		80h+ device address	R
emcy inhibit	1015	inhibit time for emergency message	16 bit	no	0	R
consumer heartbeat	1016	sub index 0: quantity of indexes (= 2) sub index 1 and 2: bit 15-0: Heartbeat time in msec bit 23-16: node ID of producer	8 bit 32 bit	no	2 0	R R/W
producer heartbeat	1017	cycle time for heartbeat via PSx3xx 0 = off	16 bit	no	500	R/W
identity	1018	sub index 0: quantity of indexes (= 4) sub 1: Vendor-ID (= 0x000002D8) sub 2: Product code (= 0x30313334) sub 3: Revision number (= 0) sub 4: Serial number (= 0)	8 bit 32 bit 32 bit 32 bit 32 bit		4	R R R R R
receive PDO 1 communication parameter	1400	sub index 0: quantity of indexes sub 1: COB ID of this PDO  sub 2: PDO type	8 bit 32 bit  8 bit	no  no	0 200h+ device address 0xFF	R R/W  R/W
receive PDO 1 mapping	1600	sub index 0: quantity of indexes (= 3) sub 1: 0x20240010 sub 2: 0x00000010 sub 3: 0x20010020	8 bit 32 bit 32 bit 32 bit		3	R R R R
transmit PDO 1 communication parameter	1800	sub index 0: quantity of indexes sub 1: COB ID of this PDO  sub 2: PDO type sub 3: inhibit time  sub 5: event time	8 bit 32 bit  8 bit 16 bit  16 bit	no  no no no	0 180h+ device address 0xFF 1000 (100ms) 0	R R/W  R/W R/W  R/W
transmit PDO 1 mapping	1A00	sub index 0: quantity of indexes (= 3) sub 1: 0x20250010 sub 2: 0x20300010 sub 3: 0x20030020	8 bit 32 bit 32 bit 32 bit		3	R R R R

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
	2000: 0...9	10 general purpose registers	16 bit	yes	0	R/W
target value	2001	target position to be achieved value in 1/100 mm (for default settings of numerator #2010 and denominator #2011)	±31 bit	no	0	R/W
actual value	2003	current actual position value in 1/100 mm (for default settings of numerator #2010 and denominator #2011) Writing onto this index number causes the current position to be “referenced” onto the transferred value	±31 bit	no		R/W
referencing value	2004	correction factor for the target, actual and limit switch values	±31 bit	yes	0	R/W
drag error	2005	maximum drag error before the ‘drag error’ bit is set. Value given in increments (at a resolution of 0.5 mm)	20...1000 16 bit	yes	40	R/W
positioning window	2006	permissible difference between target and actual values for “position reached” bit The maximum value that can be set changes according to the same factor as the resolution	1...100 16 bit	yes	2	R/W
actual value assessment, numerator	2010	These values can be used to set a desired user resolution to the drive. For a numerator factor of 400, the denominator factor holds the spindle pitch per resolution e.g.: spindle pitch 1.5 mm with resolution 1/100 mm: numerator = 400, denominator = 150	1...10000 16 bit	yes	400	R/W
actual value assessment, denominator	2011		1...10000 16 bit	yes	400	R/W
target rpm posi	2012	value in rpm maximum rpm to be used for positioning runs	see table 16 bit	yes	see table	R/W
target rpm hand	2013	value in rpm maximum rpm to be used for manual runs	see table 16 bit	yes	see table	R/W
maximum torque	2014	Applies after completion of start phase (during start phase the value #2018 applies); value in cNm	see table 16 bit	yes	see table	R/W
upper limit	2016	maximum permitted target position permissible values: (upper mapping end - 1200..101200 * denominator / numerator)	±31 bit	yes	101200	R/W
lower limit	2017	minimum permitted target position permissible values: (upper mapping end - 1200..101200 * denominator / numerator)	±31 bit	yes	1200	R/W
maximum start-up torque	2018	value in cNm	see table 16 bit	yes	see table	R/W
time period for start-up torque	2019	value in msec	10...1000 16 bit	yes	200	R/W

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
rpm limit for aborting run	201A	value in % of the target rpm	30...90 16 bit	yes	30	R/W
time elapsed until speed falls below rpm limit for aborting run	201B	value in msec	50...500 16 bit	yes	200	R/W
acceleration	201C	value in rpm per sec.	see table 16 bit	yes	see table	R/W
deceleration	201D	value in rpm per sec.	see table 16 bit	yes	see table	R/W
length of loop	201F	minimum number of increments which the drive moves in a pre-defined direction when approaching a target position value in increments (value = 0 → no loop)	0.025...1 rotations or 0 32 bit	yes	250	R/W
maximum rpm, counter-clockwise	2020	value in rpm	see table 16 bit	yes	see table	R/W
maximum rpm, clockwise	2021	value in rpm	see table 16 bit	yes	see table	R/W
size of individual increment	2022	number of increments when external keys pressed (or when activating a jog run bit) for a short-time	1...100 16 bit	yes	1	R/W
idle period for manual run	2023	Span of time a manual run key must be pressed (or a jog run bit must be activated) in order to begin a manual run value in steps of 5 msec	20...2000 16 bit	yes	200	R/W

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
control word	2024	<p><u>Bit 0</u>: manual run to larger values  <u>Bit 1</u>: manual run to smaller values  <u>Bit 2</u>: transfer target value (when sending the target values with the help of PDOs, positioning will only take place if this bit is set)  <u>Bit 3</u>: release for manual run in jog key mode: if this bit is not set, only single steps are possible in jog key mode  <u>Bit 4</u>: release: the axle will only run if this bit is set (exception is the jog key mode with the external keys or with bits 8/9)  <u>Bit 5</u>: release for jog key mode with the external keys: If the CAN bus is connected, the external keys are only active if this bit is set  <u>Bit 6</u>: run without loop  <u>Bit 7</u>: start initial reference loop  <u>Bit 8</u>: jog run to larger values  <u>Bit 9</u>: jog run to smaller values  <u>Bit 10</u>: release readjustment  <u>Bit 11</u>: execute braking-free-run  <u>Bit 12</u>: run with drag error correction</p> <p>All other bits must be set to 0!</p>	16 bit	no	0	R/W
status word	2025	<p><u>Bit 0</u>: target position reached  <u>Bit 1</u>: drag error  <u>Bit 2</u>: reverse jog key active  <u>Bit 3</u>: forward jog key active  <u>Bit 4</u>: motor power present  <u>Bit 5</u>: positioning run aborted  <u>Bit 6</u>: drive is running  <u>Bit 7</u>: temperature exceeded  <u>Bit 8</u>: movement opposite loop direction  <u>Bit 9</u>: error  <u>Bit 10</u>: positioning error (block)  <u>Bit 11</u>: manual displacement  <u>Bit 12</u>: incorrect target value  <u>Bit 13</u>: motor power was missing  <u>Bit 14</u>: positive range limit  <u>Bit 15</u>: negative range limit</p>	0..FFFFh 16 bit			R
CAN address	2026	<p>address of drive (if set by CAN bus)                      This value cannot be changed if the address switches are used (i.e. the switch setting is &gt; 01).</p>	1...127 16 bit	yes	1	R/W
baud rate	2027	<p>0: 50 kBaud      1: 125 kBaud                      2: 250 kBaud    3: 500 kBaud                      4: 1000 kBaud</p> <p>This value cannot be changed if the baud rate switch is used (i.e. the switch setting is not OFF-OFF).</p>	0...4 16 bit	yes	3	R/W

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
upper mapping end (not in PSE34xxU PSE3xxS)	2028	definition of the positioning range relative to the absolute measuring system permissible values: (1 + ref.value) ... (204800 * denominator / numerator - 1 + ref.value)	±31 bit	yes	102400	R/W
maximum holding torque	202B	maximum holding torque at standstill in cNm	see table 16 bit	yes	see table	R/W
direction of rotation	202C	0: clockwise (if looking at the output shaft) 1: counter clockwise	0 or 1 16 bit	yes	0	R/W
running direction for approaching target positions	202D	0: with 5/8 forward rotation 1: with 5/8 reverse rotation (5/8 rotation is the default value, see #201F)	0 or 1 16 bit	yes	0	R/W
idle period	202E	idle period in msec when reversing the direction of rotation	10... 10000 16 bit	yes	10	R/W
actual rpm	2030	value in rpm	16 bit			R
maximum torque	2031	maximum torque occurring during the most recent run (start phase, during which the maximum start-up torque applies, see SDOs #2018/2019, and the phase when the drive is braking down, are not considered) value in cNm	16 bit			R
actual torque	2033	value in cNm	16 bit			R
U control	203A	current supply voltage for control unit given in increments of 0.1 V	16 bit			R
U motor	203B	current supply voltage for motor given in increments of 0.1 V	16 bit			R
U <sub>mot</sub> limit	203C	voltage limit for bit 'motor power present' given in increments of 0.1 V	180...240 16 bit	yes	185	R/W
U <sub>mot</sub> filter	203D	average time for measuring current power to motor; given in 5 msec increments	100... 1000 16 bit	yes	100	R/W
temperature limit	203E	upper temperature limit in °C	10...70 16 bit	yes	70	R/W
device temperature	203F	internal device temperature in °C	16 bit			R
production date	2040	year and week of manufacturing (given as an integer)	JJWW 16 bit			R
serial number	2041	serial device number	0...65535 16 bit			R
maximum holding torque at end of run	2042	value in cNm	see table 16 bit	yes	see table	R/W



Name	Index number	Function	Range of value	Back up	Delivery State	R/W
duration of maximum holding torque at end of run	2043	time period at end of run, in which the 'maximum holding torque at end of run' applies (value in msec)	0..1000 16 bit	yes	200	R/W
waiting time for brake (begin of run)	2044	time period before the begin of run, in which the brake can be released without the motor is moving (value in msec)	0...2000 16 bit	yes	150 PSE34x: 5	R/W
waiting time for brake (end of run)	2045	time period after the end of run, in which the brake stays released (value in msec)	0...3000 16 bit	yes	1000 PSE34x: 0	R/W
number of braking-free steps	2048	number of steps for the braking-free-run	1...50 16 bit	yes	see table	R/W
activation of external keys	204C	<p><u>when CAN bus is not connected:</u>                      0: external keys are active, if the address 0 or 1 is set with the help of the address switches                      1: external keys are active</p> <p><u>when CAN bus is connected:</u>                      0: only, if in the control word bit 5 is active ('release for jog key mode') and bit 4 is inactive ('release for positioning by bus')                      1: additionally, when the CANopen state is 'preoperational'                      (When the external keys are active, bits 8 and 9 of the control word are inactive.)</p>	0 or 1 16 bit	yes	0	R/W
device model	204D	One of the following device models of the PSx series (5-digit numbers show the diameter of the output shaft in their last 2 places): <b>PSE and PSS:</b> 30108, 30114, 30208, 30214, 30508, 30514, 31108, 31114, 31208, 31214, 315, 322, 325, 332, 335, 3110, 3125, 3410, 3418 <b>PSW:</b> 36108, 36114 (= 301-8/14) 36208, 36214 (= 302-8/14) 36508, 36514 (= 305-8/14) 37108, 37114 (= 311-8/14) 37208, 37214 (= 312-8/14) 375 (=315-8) 382 (=322-14) 385 (=325-14) 392 (=332-14) 395 (=335-14)	16 bit			R
version	204E	software version number	16 bit			R

Name	Index number	Function	Range of value	Back up	Delivery State	R/W
delivery state	204F	<p><u>writing '-1':</u> generates the delivery state without modifying the CAN address and the baud rate (starts initial reference loop, then positioning to the middle of the measurement range)</p> <p><u>writing '-2':</u> generates the delivery state (sets CAN address SDO #2026 to 1, baud rate SDO #2027 to 500 kBaud, starts initial reference loop, then positioning to the middle of the measurement range) A different CAN address or baud rate is only active after reset or reset communication!</p> <p><u>writing '1':</u> saves all parameters in the EEPROM</p> <p><u>reading directly after boot:</u> 0 → content of memory correct ≠ 0 → content of memory incorrect</p> <p><u>reading after saving:</u> 0 → saving finished successfully ≠ 0 → saving is still in progress or is finished incorrectly (the time for saving is up to 100 msec)</p>	-1, -2 or 1 16 bit	no		R/W

**2.8.2 Table of rated speed and torque values for various models of gears**

device model PSsE and PSS		301-x 311-x	302-x 312-x	305-x 315-8	322-14 332-14	325-14 335-14	328-14
Name	Index number	value range delivery state					
target rpm posi	2012	15...230 230	10...150 150	3...70 70	20...200 170	10...100 85	5...45 45
target rpm hand	2013	15...230 80	10...150 50	3...70 20	20...200 80	10...100 40	5...45 22
maximum rpm, counterclockwise	2020	15...230 230	10...150 150	3...70 70	20...200 170	10...100 85	5...45 45
maximum rpm, clockwise	2021	15...230 230	10...150 150	3...70 70	20...200 170	10...100 85	5...45 45
acceleration	201C	97...600 600	50...400 400	23...130 130	97...525 525	50...260 260	22...100 100
deceleration	201D	97...600 600	50...400 400	23...130 130	97...525 525	50...260 260	22...100 100
maximum torque	2014	2...100 100	10...200 200	50...500 500	10...200 200	20...400 400	80...960 800
maximum start-up torque	2018	2...125 125	10...250 250	50...600 600	10...250 250	20...500 500	80...960 960
maximum holding torque	202B	0...90 30	0...150 50	0...300 100	0...100 35	0...200 70	0...450 150
maximum holding torque at end of run	2042	0...180 60	0...300 100	0...600 200	0...200 70	0...400 140	0...700 300
number of braking- free steps	2048	1...50 4	1...50 4	1...50 3	1...50 4	1...50 4	1...50 3

device model PSW		301-x 311-x	302-x 312-x	305-x 315-8	322-14 332-14	325-14 335-14	328-14
Name	Index number	value range delivery state					
target rpm posi	2012	15...180 180	10...125 125	3...60 60	20...150 125	10...80 60	5...35 35
target rpm hand	2013	15...180 80	10...125 50	3...60 20	20...150 80	10...80 40	5...35 22
maximum rpm, counterclockwise	2020	15...180 180	10...125 125	3...60 60	20...150 125	10...80 60	5...35 35
maximum rpm, clockwise	2021	15...180 180	10...125 125	3...60 60	20...150 125	10...80 60	5...35 35
acceleration	201C	97...600 600	50...400 400	23...130 130	97...525 525	50...260 260	22...100 100
deceleration	201D	97...600 600	50...400 400	23...130 130	97...525 525	50...260 260	22...100 100
maximum torque	2014	2...100 100	10...200 200	50...500 500	10...200 200	20...400 400	80...960 800
maximum start-up torque	2018	2...125 125	10...250 250	50...600 600	10...250 250	20...500 500	80...960 960
maximum holding torque	202B	0...90 30	0...150 50	0...300 100	0...100 35	0...200 70	0...450 150
maximum holding torque at end of run	2042	0...180 60	0...300 100	0...600 200	0...200 70	0...400 140	0...700 300
number of braking- free steps	2048	1...50 4	1...50 4	1...50 3	1...50 4	1...50 4	1...50 3

device model PSE		3210-14 3310-14	3218-14	3325-14	303-14/So
Name	Index number	value range delivery state			
target rpm posi	2012	5...40 40	3...22 22	2...12 12	20...120 120
target rpm hand	2013	5...40 20	3...22 10	2...12 6	20...120 50
maximum rpm, counterclockwise	2020	5...40 40	3...22 22	2...12 12	20...120 120
maximum rpm, clockwise	2021	5...40 40	3...22 22	2...12 12	20...120 120
acceleration	201C	25...130 130	15...70 70	10...50 50	40...600 300
deceleration	201D	25...130 130	15...70 70	10...50 50	40...600 300
maximum torque	2014	100...1000 1000	200...1800 1800	300...2500 2500	20...300 300
maximum start-up torque	2018	100...1200 1200	200...2000 2000	300...3000 2800	20...400 375
maximum holding torque	202B	0...500 200	0...900 300	0...1200 400	0...150 50
maximum holding torque at end of run	2042	0...1000 300	0...1800 600	0...2500 800	0...300 200
number of braking- free steps	2048	1...50 4	1...50 4	1...50 4	1...50 6

device model PSE		3110-14	3125-14	3410-14	3418-14
Name	Index number	value range delivery state			
target rpm posi	2012	1...30 30	1...12 12	10...100 100	5...90 90
target rpm hand	2013	1...30 12	1...12 5	10...100 40	5...90 30
maximum rpm, counterclockwise	2020	1...30 30	1...12 12	10...100 100	5...90 90
maximum rpm, clockwise	2021	1...30 30	1...12 12	10...100 100	5...90 90
acceleration	201C	9...50 50	4...20 20	20...350 350	10...315 315
deceleration	201D	9...50 50	4...20 20	20...350 350	10...315 315
maximum torque	2014	100...1000 1000	250...2500 2500	100...1000 1000	100...1800 1800
maximum start-up torque	2018	100...1200 1200	250...3000 3000	100...1200 1200	100...2000 2000
maximum holding torque	202B	0...600 200	0...1250 450	0...300 200	0...450 300
maximum holding torque at end of run	2042	0...1200 400	0...2500 900	0...600 400	0...900 600
number of braking- free steps	2048	1...50 3	1...50 3	1...50 4	1...50 4

### 2.8.3 PDO definition

- 1) Receive PDO (from the perspective of the PSx3xx)  
Identifier: 200h + CAN address (possible values: 201h...27Fh)

Assignment (cannot be modified):

Bit	Byte	Description	corresponding SDO index number
0-15	0,1	control word	2024h
16-31	2,3	unused	
31-63	4-7	target value	2001h

- 2) Transmit PDO (from the perspective of the PSx3xx)  
Identifier: 180h + CAN address (possible values: 181h...1FFh)

Assignment (cannot be modified):

Bit	Byte	Description	corresponding SDO index number
0-15	0,1	status	2025h
16-31	2,3	current rpm	2030h
31-63	4-7	actual value	2003h

### 2.8.4 Detailed description of status bits

*Bit 0:* target position reached

This bit is set:

- when a transferred target position has been reached successfully
- after running an initial reference loop, when the actual value corresponds to the previously transferred target value

This bit is reset:

- after transferring a target position if the difference from the actual value is larger than the positioning window (SDO #2006)
- by a manual run
- if an invalid target value has been transferred
- if rotated manually when on standstill

*Bit 1:* drag error

This bit is set:

- if, after the acceleration phase, the maximum speed setting has not been achieved

This bit is reset:

- with each new run command

*Bit 2:* reverse jog key active

This bit is set:

- if Pin 3 on the key connector is connected with Pin 1 (+24V)

This bit is reset:

- if Pin 3 on the key connector is disconnected from Pin 1 (+24V)

*Bit 3:* forward jog key active

This bit is set:

- if Pin 2 on the key connector is connected with Pin 1 (+24V)

This bit is reset:

- if Pin 2 on the key connector is disconnected from Pin 1 (+24V)

- Bit 4:* motor power present  
This bit is set:  
- if the supply voltage to the motor is above the U<sub>mot</sub> limit (SDO #203C) and below 30V  
This bit is reset:  
- if the supply voltage to the motor is below the U<sub>mot</sub> limit or above 30V
- Bit 5:* positioning run aborted  
This bit is set:  
- if a positioning run is aborted because release in the control word has been withdrawn  
This bit is reset:  
- when a new run command is transmitted
- Bit 6:* drive is running  
This bit is set:  
- when the drive is rotating  
This bit is reset:  
- when the drive is on standstill
- Bit 7:* temperature exceeded  
This bit is set:  
- if the internal device temperature device exceeds the limit value (SDO #203E)  
This bit is reset:  
- if the internal device temperature falls below the limit value by 5°C
- Bit 8:* movement opposite loop direction  
This bit is set:  
- during a manual run in the direction opposite that of the loop direction (a subsequent manual run in the loop direction will not reset this bit)  
- during a positioning sequence in the direction opposite that of the loop direction  
This bit is reset:  
- when a transferred target position has been reached successfully (in the loop direction)  
- after the initial reference loop
- Bit 9:* error  
This bit is set:  
- if an internal problem is detected when calculating a position  
No run commands (except the initial reference loop) can be executed when the error bit is set!  
This bit is reset:  
- when an initial reference loop is completed correctly
- Bit 10:* positioning error (block)  
This bit is set:  
- if a positioning run is aborted because the device is overloaded (block, extreme difficulty while running)  
This bit is reset:  
- by transmitting a new positioning command  
- after an initial reference loop has been executed correctly

- Bit 11:* manual displacement  
This bit is set:  
 - if, while on standstill, the drive is turned externally by more than the value in the positioning window  
This bit is reset:  
 - by transmitting a new positioning command  
 - after an initial reference loop has been executed correctly
- Bit 12:* incorrect target value  
This bit is set:  
 - when a transferred target value lies outside of the limit switches; also caused, for instance, because of the actual value of the reference value (SDO #2004)  
 - when a transferred target value lies inside of the limit switches; but because of a necessary loop run the specified interval would be left  
This bit is reset:  
 - by transmitting a valid target value
- Bit 13:* motor power was missing  
This bit is set:  
 - if the power to the motor is less than the Umot limit (SDO #203C) or above 30V when initiating a positioning run or an initial reference loop  
 - if during the run the voltage leaves the given corridor  
This bit is reset:  
 - if the power to the motor is above the Umot limit and below 30V when initiating a positioning run or an initial reference loop
- Bit 14 / 15:* positive / negative range limit  
This bit is set:  
 - if the limit value is reached during a manual run (but not if reached during a positioning run)  
 - if a limit value is modified such that the current position lies beyond the limit  
 - if, while on standstill, by means of an external force the drive is moved to a position which is outside the area which is defined by the range limits  
This bit is reset:  
 - by initiating a positioning run, an initial reference loop or a manual run

## 2.8.5 Detailed description of control bits

- Bit 0:* manual run to larger values
- Bit 1:* manual run to smaller values
- Bit 2:* transfer target value: When transferring target values with the help of PDOs, positioning will only take place if this bit is set.
- Bit 3:* Release for manual run in jog key mode: This bit must be set in order to switch from jog key mode (run activated via the keys, if bit 5 is set; or via command if bit 8 or 9 is set in the control word, if bits 4 and 5 are not set) to manual run mode by holding down a key (or a jog key bit is activated for a longer time). Single increments are the only option in jog key mode if this bit is reset.

- Bit 4:** Release: Run commands will only be executed if this bit is set (exception is the jog key mode with the external keys or with bits 8/9 of the control word). This bit must be set for positioning runs, manual runs and must not be set for jog runs.  
If this bit is cleared during a run, the run will be aborted and status bit 5 will be set ('positioning run aborted').
- Bit 5:** Release for jog key mode with the external keys: If the CAN bus is active, jog key mode via the external keys is only possible if this bit is set and bit 4 is reset. For jog key mode via CAN (bits 8 or 9 in the control word), this bit must not be set.
- Bit 6:** Run without loop: If this bit is set during positioning runs, all target positions will be approached directly (without loop)
- Bit 7:** Start initial reference loop: the device performs 5/8 of one rotation opposite to the loop direction; it will then perform 5/8 of a rotation in loop direction at manual run speed.
- Bit 8:** jog run to larger values: Comes up to a keystroke of forward key (bit 3 in the status word). Bits 4 and 5 must not be set in this mode!
- Bit 9:** jog run to smaller values: Comes up to a keystroke of backward key (bit 2 in the status word). Bits 4 and 5 must not be set in this mode!
- Bit 10:** Release readjustment: Only if this bit is set the drive readjusts when it is displaced out of its position in the direction opposite to that of the loop direction at the end of a run. If bit 6 („run without loop“) is being set, the drive readjusts the position in both directions.
- Bit 11:** Execute braking-free-run: At the beginning of a positioning at first the brake is released and the “waiting time for brake” is being awaited (SDO #2044). Within this time the brake should move towards its working position (in this position of the brake the motor can move freely). After this waiting time the motor moves a certain distance in both directions, in order to release a brake which is eventually stucked. This distance (“number of braking-free steps”) is being set in SDO #2048. For the execution of this command, bit 4 has to be set simultaneously
- Bit 12:** Run with drag error correction: If the bit is set, the drive trys (under consideration of the configured maximum torque) to compensate a drag error which has been developped. By controlling the rpm on a value which is slightly above or below the configured ‘target rpm posi’ (SDO #2012), the drag error decreases. The drag error correction operates only in positioning runs, i.e. not in manual runs or in jog key mode. Furthermore it operates only while accelerating and cruising with constant rpm, not while decelerating. The time-dependent setting value for the rpm while accelerating arises out of the rpm at beginning of the positioning as well as the acceleration setting (SDO #201C).
- Bit 13:** reserved, must be programmed to 0
- Bit 14:** reserved, must be programmed to 0
- Bit 15:** reserved, must be programmed to 0



### 3 Sequence of positioning

#### 3.1 Positioning run

- The drive must be set to CANopen 'operational mode' before it can be controlled using PDOs.
- Transfer target value (PDO with control word = 0014h and target value, or target value to SDO #2001): drive begins run
- Abort run by resetting the release bit (transmit PDO with control word = 0000h or transmit SDO #2024 with value 0000h).
- If a new target value is transferred during a positioning run, the device will immediately proceed to the new target. There will be no interruption if the direction of rotation does not need to be altered.
- If a manual run is transmitted during a positioning run, the positioning run will be aborted (speed will be reduced to that of a manual run) and the device proceeds with the manual run.

The following sequence of steps is also possible:

Starting situation:

- release has not been set
- Target value has already been transferred (in case of PDO transfer the release in the control word was not set already)

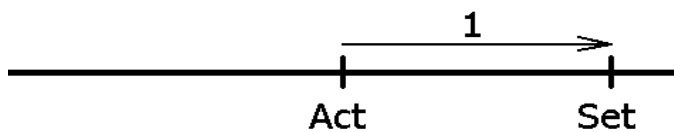
Set release: drive begins run

By default, the PSx3xx always approaches each setpoint from the same direction. If a destination is in the opposite direction to the loop direction, the setpoint is first traversed by the value of the loop length (SDO #201F) and then finally approached. This can, for example, eliminate the backlash of a driven spindle.

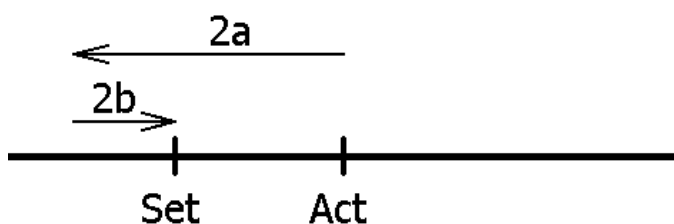
The PSx3xx thus distinguishes the following cases during a positioning process:

Assumption: Each target position is approached in forward direction, i.e. the loop length is 250 = 5/8 rpm.

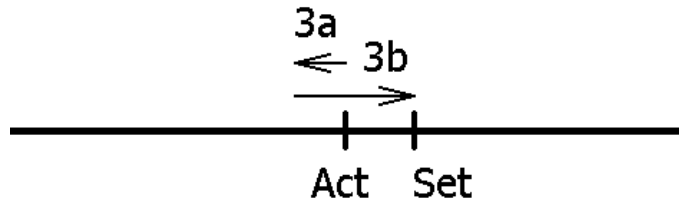
1. New setpoint position is greater than the current actual position: The target is approached directly.



2. New setpoint position is smaller than the current actual position: The device is moved further back by the loop length (2a) and the final destination is then approached in forward motion (2b).



3. New setpoint position is only slightly larger than the current actual position and previously there was no positioning movement with loop (e.g. a manual movement):  
In all cases, the drive approaches the target with a forward movement whose length corresponds at least to the loop length. In order to achieve this, the drive first moves in reverse direction (3a), i.e. against the actually desired direction of travel, and then forwards the actual destination (3b).



The maximum length of this distance is the loop length. If the setpoint differs from the current actual value by more than the loop length, it is approached directly.

After reaching the target position, this position is compared with the internal absolute encoder status. If there is a deviation, the status bit "Error" is set (bit 9 in the status word).

In the delivery state, the loop length is 250, i.e. each setpoint position is approached in the forward direction.



A positioning to the upper end limit (SDO #2016) with a loop length  $< 0$  is not possible, since the drive would have to cross the end limit for this. The same applies to the lower end limit (SDO #2017) with a loop length  $> 0$ .

### 3.2 Positioning run without loop

The sequence corresponds to that of a positioning run with loop; in addition to setting the release, however, bit 6 in the control word also has to be set to execute the run without loop.

### 3.3 Manual run

- start manual run (transmit PDO with control word = 0011h resp. 0012h or transmit SDO #2024 with value 0011h resp. 0012h): device begins to run
- End manual run by clearing the manual run command (transmit PDO with control word = 0010h or transmit SDO #2024 with value 0010h) or by deasserting release (transmit PDO with control word = 0000h or transmit SDO #2024 with value 0000h).
- Transferring a target value during a manual run will end the manual run and the device will immediately move on to the transmitted position.

## 4 Special features

### 4.1 Speed, acceleration and deceleration

The initial reference loop and the manual run are performed at the maximum speed specified in SDO #2013; positioning runs are performed at the maximum speed specified in SDO #2012. When the run is counterclockwise, additionally the maximum speed in SDO #2020 applies, when the run is clockwise, the one in SDO #2021 applies. For all runs the maximum acceleration in SDO #201C and the maximum deceleration in SDO #201D apply. At the end of each run the maximum deceleration decreases during the approach to the destination successively in order to realize a harmonic transient behaviour.

### 4.2 Maximum starting torque and maximum torque

Via SDO #2018 the maximum starting torque can be set, via SDO #2014 the maximum driving torque.

The starting torque is active for the period in SDO #2019 after each start of travel. It should always be slightly higher than the driving torque, since the drive requires more torque for the acceleration phase than for constant driving.

Both values are not sharp torque limits, instead the motor current is limited to a value which corresponds to the current consumption at the nominal speed at the set torque. If a lower speed than the rated speed is set, the achievable torque is slightly higher than at the (default) nominal speed.



If small torque limits are to be used, it must be considered not to use these in combination with high speed values, as this can lead to unstable driving behaviour!

### 4.3 Response of drive in case of block

If the achievable speed falls below the limit value of 30% of the selected maximum speed (SDO #201A) for longer than 200 ms (SDO #201B) (these are the default values), blocking is detected, the movement is aborted and the "Positioning error" bit is set. The drive is now stopped with the holding torque set..

New motion tasks can then be sent without further measures, i.e. the transmission of a new target position (change of the value of the target position in the process data) starts a new positioning.

An exception exists if the setpoint value is the same as before. In this case, the enable bit must first be removed and then set again (bit 4 in the control word). The drive then continues to run when the enable bit is set.



Runs which specifically result in a block run (e.g. reference runs on a block) may only be started with a reduced torque (max. running torque max. 10% of the nominal torque or smallest possible value).

#### 4.4 Behaviour of the actuator during manual rotation (readjustment function)

If the PSx3xx is turned against the loop direction at standstill after a correctly completed positioning movement (or manual movement to the end of the movement range) and the enable bit (bit 4 in the control word) as well as the follow-up control bit (bit 10) are activated, the PSx3xx attempts to approach the previously transmitted setpoint again (readjustment). When turning in loop direction, no readjustment takes place, only bit 11 in the status word ("Manual turning") is set and bit 0 ("Target position reached") is reset. If bit 6 in the control word ("movement without loop") is set, the drive adjusts in both directions.



If the drive continuously loses its position at standstill, an attempt is made to readjust it exactly when the actual position is just leaving the positioning window (provided that all the above conditions are fulfilled). At this point, the motor voltage must be within the permissible range (i.e. bit 4 set in the status word). If the motor voltage is incorrect, no readjustment starts, instead bits 10 ("positioning error") and 13 ("motor voltage was missing") become active. If the motor voltage does not return to the allowed range until after leaving the positioning window, no new readjustment attempt is started. This prevents a situation where a drive suddenly starts a movement when the motor voltage is switched on.

If a current positioning or manual movement is aborted by a stop command (enable bit in the control word set to 0), the drive does not readjust until a new movement request has been sent and correctly terminated.

The readjustment can be completely prevented by removing the enable bit and/or the readjustment function.

Actuators with brake have no readjustment function in general..

## 4.5 Calculating the absolute physical position

The PSx3xx actuator includes an absolute measuring system with measurement range of 250 rotations. This allows the user to determine the direction of rotation for any desired portion of these 250 rotations.

The mapping of the desired positioning range to the physical positioning range is done with the help of the parameter 'upper mapping end' (SDO #2028) (not in PSE34xxU and PSE34xxS, there the mapping of the desired positioning range is coupled to the upper limit (SDO #2016)).

In the delivery state, the drive is at position 51200, the upper limit switch is set to 101200 and the lower limit switch is set to 1200, yielding a positioning range of  $\pm 125$  rotations ( $\pm 50000$  increments). So if the desired positioning range doesn't exceed  $\pm 125$  rotations, in delivery state none of the following actions to adjust the positioning range have to be taken.

For the realization of any desired positioning range independent of the possible positioning range which is defined by the mounting situation (physical positioning range) there are the following two possibilities:

- 1) Move the axle (for example a spindle) to the desired position, then move the drive (with opened collar) to the position value which belongs to the physical position of the axle, only then close the collar.

Examples:

- a) Move the axle in middle position, then move the drive at no-load (with opened collar) also to middle position (position 51200), then close the collar. The drive is now capable of moving 125 rotations ( $\pm 50000$  increments by default) in each direction.
  - b) Move the axle completely to the left (resp. bottom), then move the drive at no-load (with opened collar) without loop to the lowest position (position 1200), then close the collar. The drive is now capable of moving 250 rotations ( $\pm 100000$  increments by default) to the right (resp. top).
  - c) Move the axle completely to the right (resp. top), then move the drive at no-load (with opened collar) to the highest position (position 101200), then close the collar. The drive is now capable of moving 250 rotations ( $\pm 100000$  increments by default) to the left (resp. bottom).
- 2) Mount the drive in any position on the axle, close the collar, then adjust the positioning range with the help of SDO #2028. SDO #2028 defines the upper end of the positioning range. By default, the upper end is at +256 rotations (position 102400). If the positioning range doesn't suit to the actual displayed position after mounting the drive, the upper end of the positioning range can be adjusted between -256 rotations and +512 rotations.

Examples:

- a) After mounting the drive, the displayed position is 51200 (which corresponds the delivery state). But the positioning range shall solely spread to the right (resp. top) → Set SDO #2028 to 152400.
- b) After mounting the drive, the displayed position is 100000. But the positioning range shall solely spread to the right (resp. top) → Set SDO #2028 to 201200.
- c) After mounting the drive, the displayed position is 2000. But the positioning range shall solely spread to the left (resp. bottom) → Set SDO #2028 to 3200.

Remarks:

- 1) When calculating the upper mapping end (SDO #2028), a security reserve of 3 rotations has to be kept in mind (1200 increments by default, see the examples above), because the highest possible position value is 3 rotations below the upper mapping end. The lowest possible position value is 253 rotations below the upper mapping end.

- 2) The above given increment and position values relate to the following settings, which correspond to the delivery state:
  - a) referencing value (SDO #2004) = 0
  - b) actual value assessment, numerator (SDO #2010) = 400
  - c) actual value assessment, denominator (SDO #2011) = 400
 These 3 SDOs have an influence on the above given increment and position values: With the help of the referencing value a shift can be reached, with the help of the actual value assessment numerator and denominator a stretching or distension can be reached (see below).
- 3) When changing the direction of rotation (SDO #202C), the referencing value (SDO #2004), the upper mapping end (SDO #2028) and the upper and lower limit (SDO #2016 and #2017) are set to delivery state.
- 4) When changing the upper mapping end (SDO #2028), the upper and lower limit (SDO #2016 and #2017) are set to delivery state.
- 5) When changing the actual value assessment numerator or denominator (SDO #2010 or #2011), the target value, the actual value, the referencing value, the upper mapping end, the upper and lower limit, the positioning window and the length of loop are re-calculated.
- 6) When changing the referencing value (SDO #2004), the target value, the actual value, the upper mapping end and the upper and lower limit are re-calculated.
- 7) If the user wants to go over any automatic re-calculation of values when setting up the device, the optimum order of transferring the parameter is the following:
  - a) direction of rotation (SDO #202C),  
actual value assessment, numerator (SDO #2010),  
actual value assessment, denominator (SDO #2011)
  - b) referencing value (SDO #2004)
  - c) upper mapping end (SDO #2028)
  - d) upper limit (SDO #2016),  
lower limit (SDO #2017),  
positioning window (SDO #2006),  
length of loop (SDO #201F)
- 8) In order to save the settings permanently in the EEPROM, write 1 to SDO #204F. As soon as reading of SDO #204F shows 0, the saving is finished.

#### Referencing value (SDO #2004):

The referencing process affects all transferred values, i.e., the target value, actual value, upper mapping end and upper and lower limit.

There are two ways of setting the referencing value:

- 1) Directly, by writing the referencing value to SDO #2004.
- 2) Indirectly, by writing an actual value to SDO #2003. This makes it possible to assign any "true" actual value to the current, physical actual value. The resulting difference is then the referencing value. This value will immediately be included in calculations for each transferred value and can also be read via SDO #2004.

When changing the referencing value, automatically the target value, the actual value, the upper mapping end and the upper and lower limit are re-calculated.



The removal of the **motor** power supply has no affect on the internal measuring system.

#### 4.6 Using actual value assessment factors to set the spindle pitch

SDO #2010 (numerator factor) and #2011 (denominator factor) can be used to represent any desired spindle pitch.

$$\text{number of steps per revolution} = 400 * \frac{\text{denom. factor}}{\text{numerator factor}}$$

Both factors are set to a value of 400 by default, resulting in a resolution of 0.01 mm at a spindle pitch of 4 mm.

The denominator factor serves as a simple means of setting the spindle pitch and resolution.

The numerator factor is primarily used for setting "unlevel" resolutions.

Examples:

Spindle pitch	Resolution	Numerator factor	Denominator factor
4 mm	1/100 mm	400	400
1 mm	1/100 mm	400	100
2 mm	1/10 mm	400	20

Numerator and denominator factors may take on values between 1 and 10,000.

#### 4.7 Drag error

During a positioning run, the device compares the computed target position with the current actual value. If the difference is larger than the 'drag error' value (SDO #2005), the device sets the corresponding bit in the status word. This situation is especially likely to occur if external factors (required torque, voltage to motor too low) prevent the device from achieving the target rpm.

#### 4.8 Abort run when the master fails

If the connection to the master is interrupted during a positioning run, the master cannot abort an actual run. There are two ways of generating an automatic run abort in a case like this: node guarding und heartbeat consumer.

In the first case (node guarding), guard time and life time factors must be programmed into the drive. The master then must cyclically transmit the heartbeat to the drive as a remote object.

In the second case (heartbeat consumer), node ID and cycle time of the master heartbeat must be sent to the device as consumer heartbeat. The master must then cyclically transmit this heartbeat.

The second option generates less bus load, because the master only need to transmit an unconfirmed master heartbeat (only one message for all consumers).

#### 4.9 Optional: Manual run using external keys (jog key mode)

A manual run can be performed using external keys under the following conditions:

- 1) when CAN bus is not connected:
  - if the address 0 or 1 is set with the help of the address switches  
OR
  - if SDO #204C has been set to 1 at last
- 2) when CAN bus is connected:
  - if in the control word bit 5 is active ('release for jog key mode') and bit 4 is inactive ('release for positioning by bus')  
OR
  - if SDO #204C has been set to 1 and CANopen state is 'preoperational'

Altogether there's the following assignment:

CAN bus connected	address	SDO #204C	CANopen state	control word bit 4	control word bit 5	external keys
no	0..1	X	X	X	X	active
no	> 1	0	X	X	X	inactive
no	X	1	X	X	X	active
yes	X	0	X	X	0	inactive
yes	X	0	X	1	X	inactive
yes	X	X	X	0	1	active
yes	X	1	operational	X	0	inactive
yes	X	1	operational	1	X	inactive
yes	X	1	preoperational	X	X	active

Bit 5 ('release for jog key mode') and bit 4 ('release for positioning by bus') cannot be set simultaneously. Changing the release while running (for example from jog key mode to positioning by bus) aborts a run in the other operation mode. Exception: If SDO #204C has been set to 1 and the CANopen state is 'preoperational', bits 5 and 4 are without meaning.

The operator can adjust the number of increments for a single step via SDO #2022. The single step is being executed if one of the external keys is being pressed. If the external key has been released before the end of the single step, it will be completed nevertheless. If the external key stays pressed further on, after a short waiting time a continuous manual run might join the single step under some circumstances. This continuous manual run will run as long as the external key stays pressed. The continuation of a single step with a manual run is always enabled if the CAN bus is not active. If the CAN bus is active, additionally to bit 5 of the control word also bit 3 ('release for manual run in jog key mode') has to be activated. If bit 3 is not set, each pressing of the external key results in a single step, even if the key is pressed longer than the duration of the single step. If SDO #204C has been set to 1 and the

CANopen state is 'preoperational', bit 3 of the control word is without meaning. The continuous manual run is always enabled under these conditions.

The idle period before the drive switches into manual run is specified in SDO #2023. In manual run the drive runs maximum to the specified limit switch position (SDO #2016 or #2017).

If during an jog run both external keys are pressed, the run is aborted immediately. A new jog run is only possible if both keys are released.



To prepare the function of the external keys, the corresponding key contact (pin 2 or 3 of the 4-pin plug) must be connected with +24V (pin 1). If the key signal is generated by a voltage source which is galvanically separated from the internal voltage source of the drive, GND (pin 4) must be connected.

Jog runs without external keys:

Jog runs are also possible without external keys. For this purpose bit 8 ('jog run to larger values') and bit 9 ('jog run to smaller values') are provided, these bits simulate the pressing of the corresponding external keys.

Requirements:

- Bits 4 and 5 of the control word have to be reset.  
AND
- SDO #204C must be set to 0 or the CANopen state is not 'preoperational'.

**Connecting the Jog Key Inputs**

The jog key inputs can be used in 2 different wiring modes:

- Connection of potential-free switches

To activate the respective jog key input, the +24V in the jog key plug is connected here.

The GND connection in the jog key plug remains unused.

The 24V output in the jog key plug is internally connected to the +24V control in the supply plug. It is therefore also possible to connect the jog button inputs directly to the +24V control potential via switches.

- Connection of an active signal

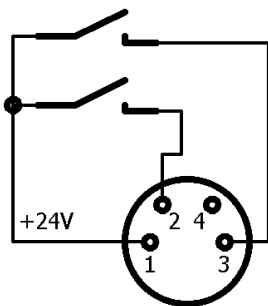
Here the respective jog key input is connected to the (active) signal connection.

The reference ground of the external active signal should be connected to the GND connection in the jog key plug.

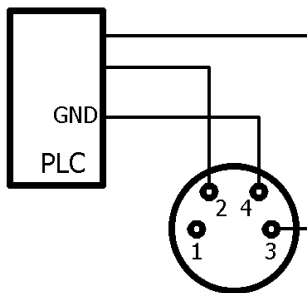
The +24V output in the jog key plug remains unused.

The GND connection in the jog key plug is internally connected to the GND control in the power supply plug. If the connected active jog key signal has the same GND potential as the GND control, the wiring of the GND connection in the jog key plug can be omitted.

Connection examples:  
potential-free switches



active signals e.g. from a PLC



#### 4.10 Devices with optional snap brake

The device models PSx30x-14, PSx31x-14, PSx32x and PSx33x can be supplied with an optional snap brake. This brake prevents the output shaft from turning when the power supply to the motor is removed, or, if the motor holding torque is too low, to a maximum of the level of the nominal torque. A small degree of rotation always occurs at the output, i.e. the brake cannot be used to hold the drive at a defined position (for this purpose the holding torque may have to be increased with SDO #202B and SDO #2042).

To release the brake when a run command is transmitted, these devices first wait for a short time (by default 0.15 sec before beginning the run, SDO #2044) and then run a few increments against the actual direction of movement (number of increments: SDO #2048). The brake is closing at the end of every run (by default 1 sec after the end of the run, SDO #2045). The advantage of this feature is, that in case of many subsequent runs the brake has not to be released anew each time.

Manual turning:

When mounting or dismounting a PSx3xx, it may be necessary to manually turn the output shaft to a certain position. For this purpose, the actuators are equipped with a manual adjustment facility:

First, the corresponding cover in the cover must be removed.

Then use a NW3 (PSx31x, PSx33x, or NW4 (PSx30x, PSx32x) hexagon key to disengage the brake by pressing it down and turn it simultaneously.

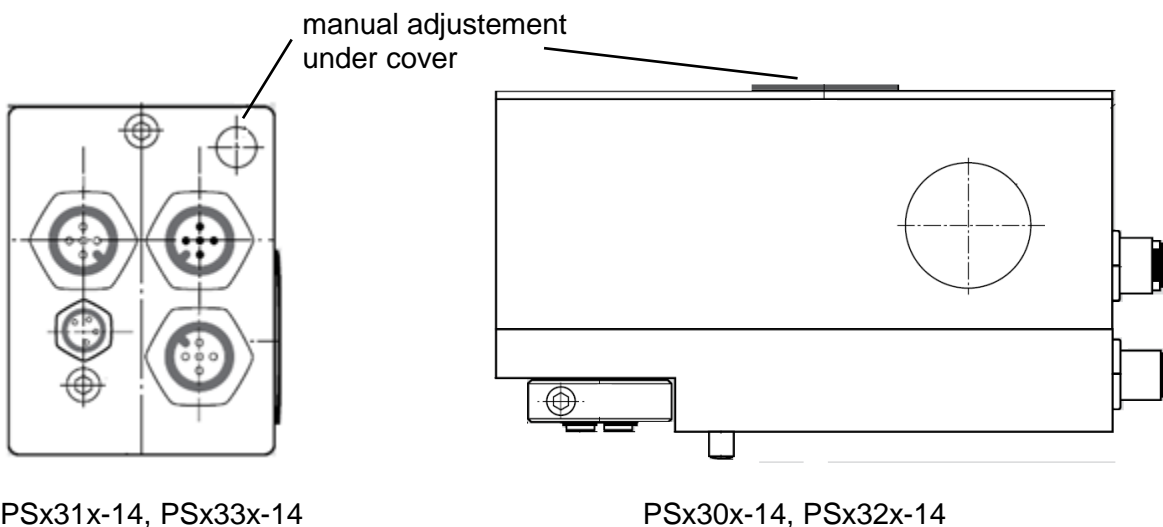
An electrical release of the brake via CAN is not possible on its own (without travel job).



**Important! To prevent ingress of dirt and dust, the protective cap must be reattached after setting the address.**



**A "forced" turning of the drive without disengaging the brake leads to the destruction of the brake and thus of the drive!**



PSx31x-14, PSx33x-14

PSx30x-14, PSx32x-14

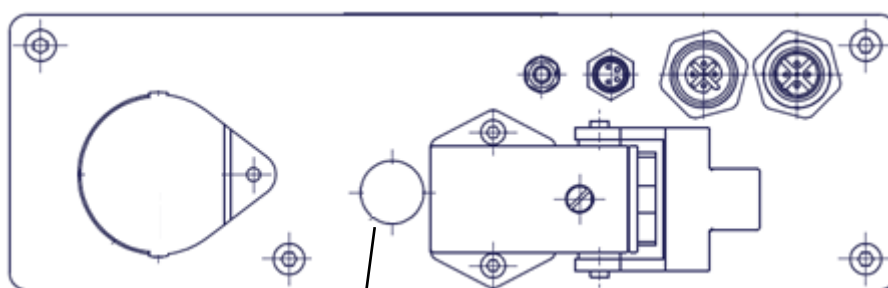
#### 4.11 Devices with optional holding brake

The device model PSE34xx can be supplied with an optional holding brake. This brake prevents the output shaft from turning when the power supply to the motor is removed, or, if the motor holding torque is too low.

A run command is not approached immediately but only after a short idle period to tighten the brake.

The brake releases at the end of every run.

To adjust the drive manually, it is first necessary to remove the corresponding rubber-plug in the top cover (see drawings at the end of these instructions). The drive can then be rotated using a hex wrench NW4. This is quite difficult as the operator has to overcome both any torque present at the output and the force of the friction brake. The brake is not damaged by manual rotation.



manual adjustment  
under cover

## 4.12 Reference runs

The PSx3xx positioning system is equipped with an absolute measuring system, therefore there's no need for a reference run when powering on the drive. However, if in certain cases a reference run onto a hard block should be desired (e.g. uniquely when installing the drive at a machine), the course of action should be the following:

- 1) Before commanding the reference run the following settings have to be carried out:
  - set the maximum torque (SDO #2014) and the maximum start-up torque (SDO #2018) to max. 10% of the nominal torque
  - set the maximum holding torque (SDO #202B) and the maximum holding torque at end of run (SDO #2042) to 0
  - set the rpm limit for aborting run (SDO #201A) to 60
  - set the time elapsed until speed falls below rpm limit for aborting run (SDO #201B) to 100  
(The span of time in which the drive tries to get over the block, decreases: With the reduced values the positioning will be aborted if the speed stays below 60% of the target speed for longer than 100ms. By default, these values are 30% and 200ms.)
  - set the corresponding upper and lower limit (SDO #2016 or #2017) in a way that the block location lays considerable within the area between the upper and lower limit  
(Otherwise there's the danger that the block is located within the positioning window and consequently won't be recognized.)
  - Where appropriate, reduce the target speed for manual run (SDO #2013).
- 2) Now start the reference run as manual run (set bit 0 or 1 in the control word).
- 3) Wait for the drive moving (bit 6 in the status word is set).
- 4) Wait for the drive has stopped and a positioning error has appeared (bit 6 in the status word is cleared, bit 10 is set).
- 5) Start a manual run in the opposite direction with the same settings (move a certain distance away from the hard stop in order the drive can move freely).
- 6) Only now adjust the desired settings of the above mentioned SDOs for normal operation.

## 4.13 Reverse drive

In vertical positioning with spherical roller spindles, pitches of approx. 4..10 mm and weights from 100 kg, it is possible that the PSx3xx does not consume any energy from the motor supply when travelling downwards, but rather generates some. This regenerative operation is permissible under certain conditions. The energy generated is fed back into the motor supply network via the internal regenerative circuit and must be drawn off there. The PSx3xx increases the voltage in the motor supply network until the additional energy is drawn off. However, the internal protection diode limits this voltage to max. 31 VDC.

The following cases should be considered:

- 1) If several PSx3xx and/or other loads are connected to the same power supply, regeneration is possible without any additional measures if several PSx3xx do not generate power simultaneously. The other devices then act as consumers of the energy generated by a PSx3xx.
- 2) If several PSx3xx are to use the regenerative circuit simultaneously, an overvoltage protection must be provided in the motor supply network.

If a PSx3xx is operated for more than 1-2 seconds in regenerative mode without consumer of the generated energy, this damages the internal protection diode and the PSx3xx is defective.

## 5 Technical data

### 5.1 Ambient conditions

ambient temperature	0 °C to +45 °C		
storage temperature	-10 °C to +70 °C		
shock resistance according to DIN IEC 68-2-27	50 g 11 msec		
resistance to vibration according to DIN IEC 68-2-6	10 Hz to 55 Hz 1.5 mm 55 Hz to 1000 Hz 10 g 10 Hz to 2000 Hz 5 g		
EMC standards	CE		
conformity	CE declaration of conformity available upon request		
protection class	PSE		IP 54
	PSS		IP 65
	PSW		IP 66 (in operation) IP 68 (at standstill)
duty cycle	Device model	Duty cycle in %	Base time in sec.
	PSE34xx	20	300
	PSE30xx to 33xx	30	300
	PSS	20	600
	PSW	20	600

### 5.2 Electrical data

nominal power output	PSx30x, PSx31x, PSE31xx	25 W with 30 % duty cycle
	PSx32x, PSx33x, PSE32xx, PSE33xx	35 W with 30 % duty cycle
	PSE34xx-14	100 W with 20 % duty cycle
supply voltage	24 VDC $\pm$ 10 % (supply voltages for motor and control unit are galvanically isolated) advice: use regulated power supplies	
nominal current, control unit	0,1 A	
nominal current, motor	PSx30x, PSx31x, PSE31xx	2,2 A
	PSx32x, PSx33x, PSE32xx, PSE33xx	3,0 A
	PSE34xx	7,8 A
positioning resolution	0,9°	
positioning accuracy	0,9°	
CAN protocol	CANOpen (CiA DS 301) <u>CAN address setting via decade switch:</u> addresses 1...99 <u>CAN address setting via bus:</u> addresses 1...127 <u>baud rate setting via sliding switch:</u> 125 kBaud, 250 kBaud, 500 kBaud <u>baud rate setting via bus:</u> additionally 50 kBaud und 1000 kBaud	
absolute value acquisition	optical - magnetic	

### 5.3 Physical data

positioning range	250 usable rotations, no mechanical limits measuring system has a span of 256 turns, minus 3 turns security stock at upper and lower range limit	
spindle lash compensation	automatic loop after every positioning run (may be deactivated)	
output shaft	PSE30x-8 PSE31x-8	8H9 hollow shaft with adjustable collar
	PSE30x-14, PSE31x-14, PSE32x, PSE33x	14H7 hollow shaft with adjustable collar
	PSE31xx, PSE32xx, PSE33xx, PSE34xx	14H7 hollow shaft with clamp and feather key
	PSS3xx-8 PSW3xx-8	8H9 hollow shaft with adj. collar or 8h8 solid shaft
	PSS3xx-14 PSW3xx-14	14H7 hollow shaft with adj. collar or 14h8 solid shaft
recommended diameter of the spindle head	according to the hollow shaft diameter with an interference fit of h9	
maximum radial force	40 N	
maximum axial force	20 N	
dimensions (l x w x h)	see catalog data on our website	
weight (approx.)	PSx30x-8	650 g
	PSx30x-14, PSx32x	1200 g
	PSx31x-8	700 g
	PSx31x-14, PSx33x	700 g
	PSE31xx	1200 g
	PSE32xx	1350 g
	PSE33xx	1350 g
	PSE34xx	1900 g

For additional specifications and dimension drawings, please visit our website at

<http://www.halstrup-walcher.de/en/produkte/positioniertechnik/positioniersysteme/index.php>

## 6 Certificate of Conformity



Die Lösung liegt im Detail

**EG-Konformitätserklärung** im Sinne der  
EG- Richtlinie 2014/30/EU, EMV

**Certificate of Conformity** based on the  
European Standard 2014/30/EU

Der Hersteller  
The manufacturer

**halstrup-walcher GmbH  
Stegener Straße 10  
79199 Kirchzarten  
Deutschland**

erklärt, dass die Bauart des Produktes  
declares, that the construction of instrument type

**Gerätebezeichnung PSE3xx, PSS3xx, PSW3xx**  
**Device designation PSE3xx, PSS3xx, PSW3xx**

entwickelt, konstruiert und gefertigt ist in Übereinstimmung mit den EG – Richtlinien  
is developed, designed and manufactured in accordance with the EC Directives.

EN 61000-6-2 : 2005  
EN 61000-6-4 : 2011

abgegeben durch / stated by:

Sura, Christian  
(Nachname, Vorname / Surname, first name)

Geschäftsführer, Managing Director  
(Stellung im Betrieb des Herstellers / Position )

Kirchzarten, 10. 10. 2016  
(Ort, Datum / City, Date)

  
(Rechtsgültige Unterschrift/ Signature)

